



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)
Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : U24100PB2022PLC055213

GSTIN: 03ABHCS850981ZL

Date: 24.10.2025

To

BSE Limited

Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584

Symbol: SKM

ISIN: INE13YH01017

Reference: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Subject: SK Minerals and Additives Limited has received a disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Rajasthan Global Securities Pvt. Ltd. (PAC: LRS D Securities Pvt. Ltd.)

Dear Sir/ Ma'am,

Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we wish to inform you that the Company has received a disclosure from the Rajasthan Global Securities Pvt. Ltd., shareholder of the company on 24.10.2025 regarding acquisition of equity shares of the Company, Consequent to the said acquisition, the shareholding of the shareholder has exceeded 5% of the paid-up equity share capital of the Company.

In accordance with the said regulation, please find enclosed the disclosure received from the shareholder in the prescribed format.

You are requested to kindly take the above on record and acknowledge the same.

Thanking you,

**Yours faithfully,
For SK Minerals and Additives Limited**

**Mohit Jindal
Chairman & Managing Director
DIN: 05351969**

+91 82646-10101 customercare@skminerals.net www.skminerals.net

SK Minerals & Additives Limited, Satkartar Building, G.T. Road, Khanna, Distt. Ludhiana, Punjab, India-141401

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART – A: Details of Acquisition

Name of the Target Company (TC)	S.K.Minerals & Additives Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Acquirer: Rajasthan Global Securities Pvt. Ltd. PAC : LRSD Securities Pvt.Ltd.		
Whether the acquirer belongs to Promoter/Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE - SME		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration holding of :			
a)Shares carrying voting rights	3,16,000	2.58%	2.58%
b)Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	-	-	-
c)Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
TOTAL (a + b + c + d)	3,16,000	2.58%	2.58%
Details of Acquisition			
a) Shares carrying voting rights acquired	3,79,000	3.10%	3.10%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	-	-	-
c) VRs acquired otherwise than by equity shares	-	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
TOTAL (a + b + c + d)	3,79,000	3.10%	3.10%
After the acquisition, holding of:			
a) Shares carrying voting rights	6,95,000	5.68%	5.68%
b) Shares in the nature of encumbrance (Pledge/lien/non- disposal undertaking/others)	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	-	-	-
TOTAL (a + b + c + d)	6,95,000	5.68%	5.68%
Mode of acquisition /disposal (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer etc.)	Allotment in the IPO		
Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	17.10.2025		
Equity share capital/ total voting capital of the TC before the said acquisition	1,22,40,000 Shares of Rs.10 each		
Equity share capital/total voting capital of the TC after the said acquisition	1,22,40,000 Shares of Rs.10 each		
Total diluted share / voting capital of the TC after the said acquisition	1,22,40,000 Shares of Rs.10 each		

PART – B

Name of the Target Company : S.K.Minerals & Additives Limited

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter/ Promoter Group	PAN of the Acquirer and PAC
Acquirer : Rajasthan Global Securities Pvt.Ltd.	No	AAACR4122R
PAC : LRSD Securities Pvt. Ltd.	No	AACCL7917L

Note:

1. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Details of shareholding of Flysbs Aviation Ltd.

Name of Holder(s)	No of shares
Rajasthan Global Securities Pvt. Ltd. (Acquirer) - allotment as Anchor	1,58,000
LRSD Securities Pvt. Ltd. (PAC) - allotment as Anchor	1,58,000
TOTAL (2.58% of the paid-up capital of the Target Company)	3,16,000

For RAJASTHAN GLOBAL SECURITIES PVT.LTD.

for Rajasthan Global Securities Pvt. Ltd.



AUTHORISED SIGNATORY

Director

Place: New Delhi

Date : 20.10.2025



company secretary SK <companysecretary@skminerals.net>

Disclosure under Regulation 29(1)

1 message

Rajasthan Global <rgsl1995@gmail.com>
To: Corp Relations <corp.relations@bseindia.com>
Cc: companysecretary@skminerals.net


Fri, Oct 24, 2025 at 11:16 AM

Dear Sir,

We understand that the Disclosure under Regulation 29(1) sent to you on 20.10.2025 for the acquisition of the shares of S.K.Minerals & Additives Ltd. in the IPO has not been updated at the Corporate Announcement portal of BSE. We are herewith attaching a copy of the said disclosure with a request to kindly upload the same at the Corporate Announcement portal of BSE and oblige.

Regards,

RAJASTHAN GLOBAL SECURITIES PVT. LTD.

 **S.K.Minerals & Additives Ltd. 29(1).pdf**
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