



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)
Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : U24100PB2022PLC055213

GSTIN: 03ABHCS850981ZL

Date: 21.11.2025

To

BSE Limited

Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584

Symbol: SKM

ISIN: INE13YH01017

Subject: Submission of Company Write-up / Corporate Overview Document.

Dear Sir,

We hereby submit, for the information of the Exchange and stakeholders, a comprehensive Company Write-up / Corporate Overview containing details of the Company's past performance, present operations, and future growth plans. The document provides an overview of our business evolution, product verticals, infrastructure capabilities, financial highlights, recognitions, and strategic roadmap.

We request you to kindly take the same on record.
Thanking you,

Yours faithfully,
For SK Minerals and Additives Limited

Mohit Jindal
Chairman & Managing Director
DIN: 05351969



Dated: -21st November, 2025

PAST – Building the Foundation

1. Focus Areas

- **Transformation & Incorporation –**

Originated as M/s S.K. Minerals, a proprietorship concern in 2010 lead by Mrs. Sunita Rani as the proprietor of M/s S.K Minerals. A long-established Industrial chemical and minerals trading firm started its own manufacturing unit in Khanna, for the manufacturing of Animal feed Additives in September, 2021.

In order to Convert, its existing proprietor concern, M/s S.K. Minerals, into a private limited company, a new company was incorporated under the name of M/s SK Minerals & Additives Pvt. Ltd. in Feb 2022 and latter on converted into a public limited company in Dec 2024.

- **Product Diversification –**

Diversified from Trading of Industrial chemical and minerals into manufacturing of feed & food additives such as mineral mixtures, calcium & phosphate compounds and other Industrial specialty chemicals & lately diversified into a Halogen-Free Flame-Retardant Additives, developed, manufactured & deep researched through its DSIR approved inhouse R&D Lab.

- **Quality Compliance –**

Adopted GMP and ISO process standards to ensure international-grade quality.

- **Infrastructure Expansion:**

Set up a state-of-the-art manufacturing unit in Khanna, Punjab, with an advanced & state of the art manufacturing facility with an installed capacity of 3600 MT per annum for Feed & Food Additives, which will further increased to 5400 MT per annum after the proposed expansion.

2. Key Verticals

- **Specialty Chemicals –**

Manufacturing high-performance mineral and chemical compounds serving industrial, polymer, and coating applications.

- **Animal Nutrition Additives –**

Di-Calcium Phosphate (DCP), Bypass Fats, and Chelated Minerals to enhance livestock health and productivity.

- **Food & Bakery Preservatives** –
Supplying Calcium Propionate and other preservative blends for shelf-life enhancement in bakery and processed foods.
- **Nutraceutical Inputs** –
Formulating mineral-based nutraceutical ingredients and micronutrient blends supporting animal, human and wellness sectors.

3. Key Milestones

- 2022–23: Rapid scale-up of production and set up of R&D, approved by DSIR authorities, in Khanna, Punjab.
- 2024: Converted into a public limited company (Dec 17, 2024).
- 2025: listing on BSE SME.\

PRESENT – Expanding Horizons

1. Focus Areas

- **Manufacturing Excellence**
Plant to set up an advance plant for chemical synthesis and mineral processing
- **R&D and Innovation** –
Continuous research on flame-retardant formulations, Omega 3 & Vitamin D2 and bio-enhanced additives
- **Product Portfolio** –
Broad range of Trading & inhouse Manufacturing Products such as food preservatives (Calcium Propionate), Ferric Pyrophosphate, feed additives (DCP, Bypass Fat, Chelated Minerals), next generation industrial chemicals (**Flame Retardants**), and nutraceutical ingredients, Technical Grade Urea, Virgin Base Oil & MGO.
- **Sustainability Focus:**
Developed eco-friendly, halogen-free and bio-based formulations for low-smoke applications.
- **Diverse Client Base & Industry Presence** –
Serving B2B client in the diverse sectors including FMCG, Petroleum, Animal Nutrition, Construction and Polymers.

2. Key Verticals

- **Polymer Compounding-**
Customized additive blends and masterbatches engineered to improve material performance, durability, and processability for plastics, cables, and engineering polymers.

- **Animal Feed & Nutrition-**
High-quality mineral and nutritional additives formulated to improve livestock health, feed efficiency, and overall productivity.
- **Food & Bakery Additives-**
Safe and functional preservative and nutritional ingredients used to extend shelf life, maintain freshness, and ensure food safety and flavor consistency.

3. Financial Highlights (FY 2024-25)

- The Company demonstrated **robust financial performance** during FY 2024-25, marked by sustained growth in revenue and profitability. With a **diversified income base across multiple verticals**. The financial results reflect strong operational efficiency and prudent fiscal management. The **healthy return ratios** further underscore the Company's disciplined approach to capital structure and liquidity.
- **Revenue from Operations:** ₹211.67 Crore
- **Profit After Tax (PAT):** ₹10.94 Crore
- **EBITDA Margin:** ~9%
- **Debt-Equity Ratio:** 1.89
- **Current Ratio:** 1.58
- **Earnings Per Share (EPS):** ₹12.15 per share

4. Recognition

- Recognized R&D unit accredited by the Department of Scientific & Industrial Research (DSIR), Government of India.
- Certified under ISO 9001:2015, ISO 22000:2018, and GMP standards for quality, safety, and manufacturing excellence.
- Acknowledged as one of India's fastest-growing chemical and additive companies across specialty and feed additive sectors.

FUTURE GROWTH PIPELINE– Real Growth Phase

1. Focus Areas

- **Flame Retardants (FRs) –**
Positioning as India's import substitute manufacturer for Halogen- Free flame retardant additives, reducing dependence on China and Europe. The company has launched its new range of Halogen-Free Flame Retardants under the trade name 'HOFNIL', for which a trademark application has already been filed.

- **Product Innovation –**
Developing data-driven additive formulations to create halogen-free flame retardants, eco-safe preservatives, and nutraceutical actives with enhanced thermal stability, smoke suppression, and environmental compliance.
- **Global Expansion –**
Targeting exports to **GCC, ASEAN, and Europe** by aligning with **UL 94** and **IEC 60695** standards.
- **R&D & Integration –**
Long term initiative by Setting up a **backward-integrated chemical synthesis** units and pilot-scale innovation centers.
- **Sustainability & ESG –**
Committing to halogen-free, low-VOC, and circular-chemistry product lines.

2. Industry Applications

- **Wire & Cable Industry –**
Halogen-free compounds for power, data centre, and automotive cables ensuring low smoke and toxicity.
- **Electrical & Electronics (E&E) –**
FR compounds in housings, connectors, and PCB components for fire-safe appliances.
- **Building & Construction –**
Fire-resistant panels, sealants, insulation materials, and piping solutions.
- **Automotive –**
Lightweight FR polymer parts, interior trims, and EV battery enclosures meeting global safety standards.
- **Textiles & Furnishings –**
FR coatings for upholstery, curtains, and foams in commercial and residential sectors.

3. Financial Data as at 30/09/2025

- Achieved a turnover of Rs.109.89 Cr for the first six month of FY2026 with a profit after tax of Rs.7.02 Cr.
- Expansion in the manufacturing capacity

4. Key Verticals

- **Flame Retardant & Polymer Compounding-**

Advanced additive systems and masterbatches engineered to enhance fire resistance, mechanical strength, and process stability in plastics, cables, and engineered polymers.

- **Green & Halogen-Free Additives-**

Environmentally sustainable and regulatory-compliant flame retardant and stabilizer solutions designed to reduce toxicity, improve recyclability, and meet global eco-standards.

- **Specialty Feed & Nutraceutical Ingredients-**

Scientifically formulated mineral blends and active compounds aimed at improving animal health, productivity, and human nutrition through safe, high-purity ingredients.

- **Industrial Chemical Solutions-**

Customized chemical formulations supporting diverse sectors such as construction, coatings, adhesives, and process industries, ensuring performance, safety, and cost efficiency.

Order Book

As on date, Total order book stands for Rs.75.31 Cr.