



SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)
Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : U24100PB2022PLC055213
GSTIN: 03ABHCS850981ZL

Date: 01.11.2025

To

BSE Limited

Department of Corporate Services

25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584

Symbol: SKM

ISIN: INE13YH01017

Subject: Outcome of Board meeting (Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015) - Unaudited Financial Results for the Quarter & half Year Ended on 30th September, 2025.

Dear Sir,

Pursuant to the provisions of Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This is to inform you that the Board of Directors of the Company in their Meeting held on Saturday, 1st November, 2025 discussed and approved the following matter:

A. Approval of Unaudited Financial Results

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, the Board of Directors in their meeting held on Saturday, 1st November, 2025 has considered and approved the unaudited Standalone Financial Results for the quarter and half year ended September 30, 2025.

In this regard, please find enclosed herewith:

1. Unaudited Financial Results for the quarter and half year ended September 30, 2025.
2. Limited Review report thereon.

B. Other Discussion Points

1. Review of IPO proceeds utilization and confirmation that the funds have been deployed as per the stated objects in the Prospectus was taken on record. Details of utilization of funds are attached in notes to accounts.
2. Took note of the resignation of Ms. Divya (ACS 38336) from the position of Company Secretary & Compliance Officer with effect from the closure of business hours on 01st November 2025.

Disclosure of information pursuant to Regulation 30 read with Schedule III, Part A, Para A (7C) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024. Is provided as **Annexure- A** to this letter along with the resignation letter received.

3. Took note of the appointment of Ms. Priyanka Arora as Company Secretary & Compliance Officer with effect from the close of business hours on 01st November 2025.

Details with respect to Appointment of Company Secretary and Compliance Officer, as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations and SEBI SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, as amended is provided in **Annexure- B** to this letter.

4. Took note of and approved the appointment of Mr. Vijay Bansal as Chief Operating Officer (COO) of the Company with effect from the close of business hours on 01st November 2025.

Details with respect to Appointment of Chief Operating Officer (COO), as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations and SEBI SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, as amended is provided in **Annexure- C** to this letter.

Kindly note that the meeting of the Board of Directors commenced at 4:40 P.M. and concluded at 06:50 P.M.

You are requested to take the above-mentioned information on your records.

Thanking you,

Yours faithfully,

For SK Minerals and Additives Limited

Mohit Jindal

Chairman & Managing Director

DIN: 05351969



Ref. No. NIL

Dated 01.11.2025

Independent Auditor's Limited Review Report on standalone unaudited half Yearly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of SK Minerals & Additives Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of SK Minerals & Additives Limited ("the Company"), for the six months ended September 30, 2025.
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to issue a report on the Financial Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the **regulation 33 of SEBI (Listing obligations and disclosure requirements), Regulation 2015** including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAJESH DHARAMPAL & ASSOCIATES

ICAI Firm Registration No: 0021920N

Chartered Accountants



Rajesh Kumar

(Rajesh Kumar)

Prop.

Membership No: 510631

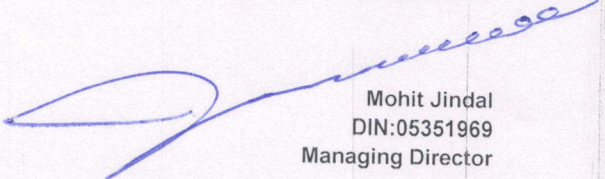
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Khanna: 01st November, 2025

SK Minerals & Additives Limited (formerly known as SK Minerals & Additives Private Limited) Regd. Office :Satkartar Building, Near Khalsa Petrol Pump, G.T. Road, Khanna-141401, Ludhiana, Punjab CIN No.: U24100PB2022PLC055213 www.skminerals.net, E-mail: companysecretary@skminerals.net (All amounts in INR Lakhs, unless stated otherwise)				
Statement of Un-Audited Financial Results for the half year ended 30th September, 2025				
S. No.	Particulars	For the Half yearly ended		For the Year ended
		30-Sep-25 (Un-Audited)	30-Sep-24 (Un-Audited)	31-Mar-25 (Audited)
I.	Revenue from Operations	10989.14	10097.49	21167.24
II.	Other Income	26.12	26.92	47.63
III.	Total Revenue	11015.26	10124.41	21214.87
IV.	Expenses			
	Cost of Material Consumed	2286.78	1628.61	2855.73
	Purchase of Stock in Trade	7495.76	7222.47	15375.81
	Changes in Inventories of Finished Goods and Work In Progress	(1089.33)	(589.41)	(1123.59)
	Employee Benefit Expenses	283.44	172.03	417.97
	Finance Costs	212.24	141.85	345.39
	Depreciation & Amortisation expense	49.86	51.43	86.72
	Other Expenses	819.10	872.84	1731.35
	Total Expenses	10057.85	9499.82	19689.38
V.	Profit/(Loss) before Exceptional Items & Tax (III-IV)	957.41	624.59	1525.49
VI.	Exceptional Items	0.00	0.00	0.00
VII.	Profit/(Loss) before Tax (V-VI)	957.41	624.59	1525.49
VIII.	Tax Expenses			
	(1) Current Tax	251.10	170.00	425.00
	(2) Deferred tax	4.49	3.65	6.67
	Total Tax Expenses	255.59	173.65	431.67
IX.	Profit (Loss) for the period (VII-VIII)	701.82	450.94	1093.82
X.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	900.00	500.00	900.00
XI.	Reserve & Surplus			1466.06
XII.	Earning per equity share (in Rs.)			
	(a) Basic	7.79	5.01	12.15
	(b) Diluted	7.79	5.01	12.15

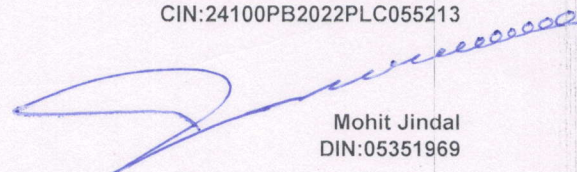
For and on behalf of the Board of Directors
SK Minerals & Additives Limited
CIN:24100PB2022PLC055213

Place: Khanna
Date:01-11-2025


Mohit Jindal
DIN:05351969
Managing Director

SK Minerals & Additives Limited			
(formerly known as SK Minerals & Additives Private Limited)			
Regd. Office :Satkartar Building, Near Khalsa Petrol Pump,			
G.T. Road, Khanna-141401, Ludhiana, Punjab			
CIN No.: U24100PB2022PLC055213			
www.skminerals.net,E-mail:companysecretary@skminerals.net			
(All amounts in INR Lakhs, unless stated otherwise)			
Statement of Assets and Liabilities as at 30th September, 2025			
Particulars	As At		As At
	30-Sep-25	30-Sep-24	31-Mar-25
	(Un-Audited)	(Un-Audited)	(Audited)
II Equity and Liabilities			
1. Shareholder's Funds			
(a) Share Capital	900.00	500.00	900.00
(b) Reserves & Surplus	2167.88	1223.18	1466.06
Total Equity	3067.88	1723.18	2366.06
2. Non-Current Liabilities			
(a) Long Term Borrowings	757.42	758.64	705.31
(b) Deferred Tax Liabilities (Net)	7.85	0.34	3.36
(c) Long Term Provisions	24.09	19.81	25.41
Total Non-Current Liabilities	789.36	778.79	734.08
3. Current Liabilities			
(a) Short Term borrowings	7302.45	3049.84	3767.48
(b) Trade Payables			
Total Outstanding Dues to Micro			
Enterprises & Small Enterprises (MSME)	0.00	0.00	0.00
Total Dues of Creditors other than Micro			
Enterprises & Small Enterprises (MSME)	17.68	21.33	9.38
(c) Other Current Liabilities	543.21	422.37	354.36
(d) Short Term provisions	404.14	158.94	286.63
Total Current Liabilities	8267.48	3652.48	4417.85
Total Liabilities	12124.72	6154.45	7517.99
II Assets			
1. Non-Current Assets			
(a) Property, Plant & Equipments & Intangible Assets			
i. Property, Plant and Equipments	640.94	452.95	474.36
ii. Capital work in progress	0.00	0.00	0.00
(b) Deferred Tax Assets (Net)	0.00	0.00	0.00
(c) Long Term Loans and Advances	48.89	55.93	50.08
Total Non Current Assets	689.83	508.88	524.44
2. Current Assets			
(a) Current Investments	1197.68	490.34	208.78
(b) Inventories	3001.02	1391.17	1927.79
(c) Trade Receivables	2651.15	2668.50	2761.23
(d) Cash &Cash Equivalents	8.25	548.10	559.77
(e) Short-term Loans and advances	4471.25	439.68	1497.36
(f) Other Current Assets	105.54	107.78	38.62
Total Current Assets	11434.89	5645.57	6993.55
Total Assets	12124.72	6154.45	7517.99

For and on behalf of the Board of Directors
SK Minerals & Additives Limited
CIN:24100PB2022PLC055213


Mohit Jindal
DIN:05351969

Place: Khanna

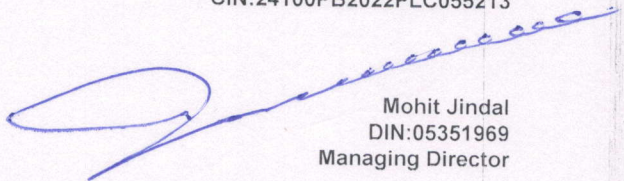
Date:01-11-2025

Managing Director

SK Minerals & Additives Limited (formerly known as SK Minerals & Additives Private Limited) Regd. Office :Satkartar Building, Near Khalsa Petrol Pump, G.T. Road, Khanna-141401, Ludhiana, Punjab CIN No.: U24100PB2022PLC055213 www.skminerals.net,E-mail:companysecretary@skminerals.net (All amounts in INR Lakhs, unless stated otherwise)			
Statement of Cash flows for the Half Year ended 30th September, 2025			
Particulars	For the Half year ended		For the Year ended
	30-Sep-25	30-Sep-24	31-Mar-25
	(Un-Audited)	(Un-Audited)	(Audited)
A) Cash Flow from Operating Activities			
Profit/(Loss) before tax from Continuing operations	957.41	624.59	1525.49
Adjustments for :			
Depreciation and Amortization Expense	49.86	51.43	86.72
Finance Costs	199.73	130.89	288.27
Interest on Fixed Deposits	(17.70)	(17.02)	(25.90)
Operating profit before working capital changes	1189.30	789.89	1874.58
Adjustments for (increase)/decrease in Operating Assets:			
(Increase) / Decrease in Current Investments	(988.90)	(490.34)	(208.78)
(Increase) / Decrease in Trade Receivables	110.08	(919.26)	(1,011.99)
(Increase) / Decrease in Inventories	(1,073.22)	(678.78)	(1,215.40)
(Increase) / Decrease in Other Current & Non Current Assets	(3,039.63)	1569.66	652.86
Adjustments for increase/(decrease) in Operating Liabilities			
Increase / (Decrease) in Trade Payables	8.30	11.33	(0.62)
Increase / (Decrease) in Other Current Liabilities & Provisions	(79.73)	(206.14)	(556.73)
Cash generated from/(used in) operations	(3,873.80)	76.36	(466.08)
Income Tax Paid	133.66	54.14	149.13
Net Cash Flow from/(used in) Operating Activities (A)	(3,740.14)	130.50	(316.95)
B) Cash Flow from Investing Activities			
Purchase of Property, Plant and Equipment	(216.44)	(41.36)	(98.06)
Interest on Fixed Deposits	17.70	17.02	25.90
Net Cash flow/(used in) Investing Activities (B)	(198.74)	(24.34)	(72.16)
C) Cash Flow from Financing Activities			
Proceeds from Unsecured Loans	0.00	0.00	0.14
Proceeds from Borrowings (Net after repayment)	3587.09	334.91	999.09
Finance Costs	(199.73)	(130.89)	(288.27)
Net cash flow generated from/(used in) Financing Activities (C)	3387.36	204.02	710.96
Net Increase/(Decrease) in Cash & Cash equivalents (A+B+C)	(551.52)	310.18	321.85
Cash & Cash Equivalents at the beginning of the period/year	559.77	237.92	237.92
Cash & Cash Equivalents at the end of the period/year	8.25	548.10	559.77

For and on behalf of the Board of Directors
SK Minerals & Additives Limited
CIN:24100PB2022PLC055213

Place: Khanna
Date:01-11-2025


Mohit Jindal
DIN:05351969
Managing Director

Notes to the Financial Results for the half yearly ended on 30th September, 2025: -

1. The above un-audited financial results for the half year ended 30th September, 2025 have been prepared by the Company in accordance with the Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulation 2015 (as amended) and were reviewed by the Audit Committee and approved & taken on record by the Board of Directors at their respective Meeting held on Saturday 01st November, 2025. The Results have been subjected to a "Limited Review" by the Statutory Auditors -M/s Rajesh Dharampal & Associates, Chartered Accountants and they have issued an unmodified review report thereon.
2. These financial results have been prepared in accordance with the Accounting Standards ("AS") prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of SEBI (LODR) Regulations, 2015 as modified by circular dated July 5, 2016.
3. The Company is only having one reportable business segment i.e trading of Industrial Chemicals & Manufacturing of Food & Feed Additives. Further, the Company is operating in single geographic segment i.e India.
4. The above financial results are available on Companies website <https://skminerals.net>
5. Previous period figures of the Company have been regrouped/re-arranged wherever necessary to make them comparable with the reporting with current period.
6. The above financial results have been prepared followed with same accounting policies as those followed in the most recent annual financial statements.
7. The Company had completed its Initial Public Offer ("IPO") on 14th October, 2025 by way of 32,40,000 equity shares of face value of Rs.10/- each of the Company at an issue price of Rs.127/- (including premium of Rs.117/- per equity shares) aggregating to 4114.80 Lakhs. The equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 17th October, 2025.

Utilisation of the IPO proceeds (net of share issue expenses) is summarised below: -

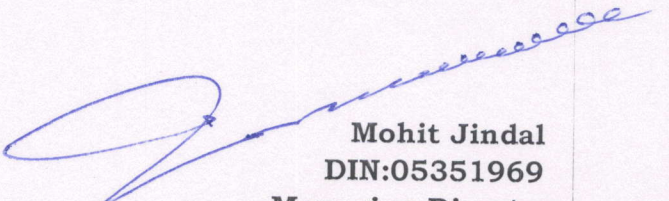
(Rs. In Lakh)			
Particulars	Object of the issue as per prospectus	Utilisation up to 01 st November, 2025	Unutilised amount as at 01 st November, 2025 \$
Working Capital Requirement of the Company	3100.00	3100.00	--
Funding Capital expenditure towards purchase of Plant & Machinery	504.91	-	504.91
General Corporate Purpose#	269.89	-	269.89
Total	3874.80	3100.00	774.80

net of share issue expenses.

\$ Net IPO proceeds, which were un-utilised as on 01st November, 2025 for amounting to Rs.774.80 Lakhs, has been temporarily deployed in Non-Equity Mutual Funds.

**For and on behalf of the Board of Directors
of SK Minerals & Additives Limited
CIN: U24100PB2022PLC055213**

Place: Khanna
Date: -01st November, 2025


Mohit Jindal
DIN:05351969
Managing Director

Annexure- A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation of Ms. Divya (membership No. A-38336) as Company Secretary and Compliance Officer of the Company.
2.	Date of appointment/ cessation (as applicable) and term of appointment	With effect from closure of business hours on 01.11.2025
3.	Brief Profile (in case of appointment)	Not Applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

To

Date: 01.11.2025

The Board of Directors
SK Minerals & Additives Limited
Satkartar Building, near Khalsa Petrol Pump,
G.T. Road, Ludhiana, Khanna, Punjab - 141401

Subject: Resignation from the Position of Company Secretary and Compliance Officer

Dear Board Members,

I hereby tender my resignation from the position of Company Secretary and Compliance Officer of SK Minerals & Additives Limited with effect from closure of business hours on 01st November 2025. The resignation is due to personal/professional reasons, and I request the Board to take it on record and relieve me from my duties at the earliest convenience.

I take this opportunity to express my sincere gratitude to the Board of Directors and the management for the support and cooperation extended to me during my tenure with the company.

It has been a privilege to work with SK Minerals & Additives Limited, and I wish the company continued success in all its future endeavours.

I further confirm that there are no other material reasons for my resignation except those stated above.

Kindly acknowledge the receipt of this letter.

Yours faithfully,



Divya

Company Secretary & Compliance Officer
Membership No. A-38336

Annexure- B

Details with respect to Change in Key Managerial Personnel (Appointment of Company Secretary and Compliance Officer) under Regulation 30 read with Part A of Schedule III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024:

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of Mrs. Priyanka Arora (Membership No. A-65533), a qualified Company Secretary as Company Secretary and Compliance Officer of the Company.
2.	Date of appointment/ cessation (as applicable) and term of appointment	With effect from closure of business hours on November 1, 2025.
3.	Brief Profile (in case of appointment)	Ms. Priyanka Arora is a qualified Company Secretary (Membership No. A-65533) with 3 years of post-qualification experience, specializing in corporate governance, secretarial compliances, and regulatory affairs.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure- C

Details with respect to Appointment of Chief Operating Officer (COO), as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations and SEBI SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment of Mr. Vijay Bansal as Chief Operating Officer of the Company.
2.	Date of appointment/ cessation (as applicable) and term of appointment	With effect from closure of business hours on November 1, 2025.
3.	Brief Profile (in case of appointment)	Mr. Vijay Bansal has completed his Bachelor in Commerce from Kurukshetra University in the year 1987 demonstrating his commitment to academic excellence and laying a strong foundation for his professional development in commerce and management. Through this rigorous program, he has acquired a robust set of analytical, managerial, and financial skills essential for navigating complex business environments.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable