



**SK MINERALS & ADDITIVES LIMITED**  
**(Formerly known as SK Minerals & Additives Private Limited)**

(CIN: L24100PB2022PTC055213)

Registered Office: Satkartar Building, Near Khalsa Petrol Pump

G.T. Road Khanna, Ludhiana 141401 PB

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**CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Corrigendum to the Notice of the Extraordinary General Meeting (“EGM”) of the Members of SK Minerals & Additives Limited to be held on Thursday, July 09, 2026, at 11.30 a.m. (IST) through Video Conferencing (“VC”)/ Other Audio- Visual Means (“OAVM”).

This Corrigendum is being issued in continuation of the Notice dated June 17, 2026 for the Extraordinary General Meeting (“EGM”) of SK Minerals & Additives Limited (“the Company”) scheduled to be held on Thursday, July 09, 2026, at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM). The Notice of the EGM has been dispatched to the shareholders of the Company on June 17, 2026, in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder. Except for the changes as under, all contents of the Notice of the EGM to the Shareholders remain the same.

Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in-principal approval of the BSE Limited (“BSE”), for the proposed preferential issue of convertible warrants as detailed in Item Nos. 2 in the EGM Notice along with the explanatory statements thereto.

BSE vide its email dated June 22, 2026 have asked the Company to provide certain clarifications/ information in respect of the Preferential Issue, by way of a corrigendum to the EGM Notice.

Accordingly, this corrigendum (“Corrigendum”) is being issued in continuation to the EGM Notice together with the explanatory statements thereof for Item Nos 2 and this Corrigendum shall be deemed to be an integral part of the EGM Notice. It is relevant to note that no change is required to the issue price for the proposed preferential issue as proposed in the EGM Notice.

Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note the following:

**1. Item No. 2 of the EGM Notice will be read as under:**

**2. ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS**

**“The table appearing in the resolution is substituted with the revised table given below:”**

| <b>S.NO.</b> | <b>NAME OF PROPOSED ALLOTTEES</b> | <b>CATEGORY</b>                 | <b>NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED</b> | <b>CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) ( FIGURES IN RS.)</b>  |
|--------------|-----------------------------------|---------------------------------|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| 1            | SUNITA RANI                       | PROMOTER                        | 800000                                              | 317600000                                                                                                                   |
| 2            | MOHIT JINDAL                      | PROMOTER                        | 500000                                              | 198500000                                                                                                                   |
| 3            | ROHIT JINDAL                      | PROMOTER                        | 500000                                              | 198500000                                                                                                                   |
| 4            | SANDHU RICE MILLS                 | PROMOTER GROUP                  | 400000                                              | 158800000                                                                                                                   |
| 5            | SHUBHAM JINDAL                    | PROMOTER                        | 250000                                              | 99250000                                                                                                                    |
| 6            | A.M. AGROVET                      | PROMOTER GROUP                  | 150000                                              | 59550000                                                                                                                    |
| 7            | NIKETA                            | PROMOTER GROUP                  | 100000                                              | 39700000                                                                                                                    |
| 8            | GEETA RANI                        | PROMOTER GROUP                  | 100000                                              | 39700000                                                                                                                    |
|              | <b>TOTAL (A)</b>                  | <b>PROMOTER/ PROMOTER GROUP</b> | <b>2800000</b>                                      | <b>1111600000</b>                                                                                                           |
| <b>S.NO.</b> | <b>NAME OF PROPOSED ALLOTTEES</b> | <b>CATEGORY</b>                 | <b>NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED</b> | <b>CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS ( INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) ( FIGURES IN RS.)</b> |
| 1            | RAHUL BANSAL HUF                  | NON-PROMOTER                    | 300000                                              | 119100000                                                                                                                   |
| 2            | VIPIN AGGARWAL                    | NON-PROMOTER                    | 160000                                              | 63520000                                                                                                                    |
| 3            | FYLFOT SECURITIES PVT LTD         | NON-PROMOTER                    | 150000                                              | 59550000                                                                                                                    |
| 4            | ATUL GUPTA                        | NON-PROMOTER                    | 100000                                              | 39700000                                                                                                                    |
| 5            | ARUN KUMAR DHAMIJA                | NON-PROMOTER                    | 100000                                              | 39700000                                                                                                                    |
| 6            | RUDHRIKA AGARWAL                  | NON-PROMOTER                    | 100000                                              | 39700000                                                                                                                    |
| 7            | DHIRAJ JAIN                       | NON-PROMOTER                    | 80000                                               | 31760000                                                                                                                    |

|    |                                             |              |       |          |
|----|---------------------------------------------|--------------|-------|----------|
| 8  | MANISH GARG                                 | NON-PROMOTER | 50000 | 19850000 |
| 9  | HEERA LINENS PRIVATE LIMITED                | NON-PROMOTER | 50000 | 19850000 |
| 10 | NEPTUNE FABRICS PRIVATE LIMITED             | NON-PROMOTER | 50000 | 19850000 |
| 11 | HARTRON CASE COMMUNICATIONS PRIVATE LIMITED | NON-PROMOTER | 50000 | 19850000 |
| 12 | ALPASSO SOLAR ENERGY PRIVATE LIMITED        | NON-PROMOTER | 50000 | 19850000 |
| 13 | SUMARG EDUCATION RESOURCES PRIVATE LIMITED  | NON-PROMOTER | 50000 | 19850000 |
| 14 | MADHUR KEDIA                                | NON-PROMOTER | 50000 | 19850000 |
| 15 | SAVALIYA TARANGKUMAR M                      | NON-PROMOTER | 50000 | 19850000 |
| 16 | NEHA JAIN                                   | NON-PROMOTER | 50000 | 19850000 |
| 17 | NEHA JAIN                                   | NON-PROMOTER | 50000 | 19850000 |
| 18 | ROHAN BANSAL                                | NON-PROMOTER | 50000 | 19850000 |
| 19 | PRATEEK GUPTA                               | NON-PROMOTER | 50000 | 19850000 |
| 20 | SANDHYA MITTAL                              | NON-PROMOTER | 50000 | 19850000 |
| 21 | DEVIKA GARG                                 | NON-PROMOTER | 50000 | 19850000 |
| 22 | RICH VISIONS                                | NON-PROMOTER | 40000 | 15880000 |
| 23 | NEERAJ BANSAL                               | NON-PROMOTER | 40000 | 15880000 |
| 24 | DINESH KUMAR AGGARWAL HUF                   | NON-PROMOTER | 35000 | 13895000 |
| 25 | MEGHNA DALMIA                               | NON-PROMOTER | 35000 | 13895000 |
| 26 | RAHUL DALMIA HUF                            | NON-PROMOTER | 35000 | 13895000 |
| 27 | MRADUL AGGARWAL                             | NON-PROMOTER | 35000 | 13895000 |
| 28 | ARTI                                        | NON-PROMOTER | 35000 | 13895000 |

|    |                                 |              |       |          |
|----|---------------------------------|--------------|-------|----------|
| 29 | GAURAV SHANKER                  | NON-PROMOTER | 35000 | 13895000 |
| 30 | SHIVAM DALMIA                   | NON-PROMOTER | 30000 | 11910000 |
| 31 | GEETAM SHREE                    | NON-PROMOTER | 27000 | 10719000 |
| 32 | ANCHAL AHUJA                    | NON-PROMOTER | 25000 | 9925000  |
| 33 | RAKHI KANSAL                    | NON-PROMOTER | 25000 | 9925000  |
| 34 | DESH BANDHU                     | NON-PROMOTER | 25000 | 9925000  |
| 35 | MAYANK AGGARWAL HUF             | NON-PROMOTER | 25000 | 9925000  |
| 36 | PRISHA AGGARWAL                 | NON-PROMOTER | 25000 | 9925000  |
| 37 | ANKIT GUPTA                     | NON-PROMOTER | 25000 | 9925000  |
| 38 | VISHAL GUPTA                    | NON-PROMOTER | 25000 | 9925000  |
| 39 | RISHAB GUPTA HUF                | NON-PROMOTER | 25000 | 9925000  |
| 40 | SHWETA JHA                      | NON-PROMOTER | 25000 | 9925000  |
| 41 | PRAVEEN KUMAR JAIN              | NON-PROMOTER | 25000 | 9925000  |
| 42 | MAMTA JAIN                      | NON-PROMOTER | 25000 | 9925000  |
| 43 | SUNITA GUPTA                    | NON-PROMOTER | 22000 | 8734000  |
| 44 | ALGOMIND FINANCIAL SERVICES LLP | NON-PROMOTER | 20000 | 7940000  |
| 45 | MRADUL AGGARWAL HUF             | NON-PROMOTER | 15000 | 5955000  |
| 46 | YASHU GUPTA                     | NON-PROMOTER | 15000 | 5955000  |
| 47 | UDIT MITTAL                     | NON-PROMOTER | 15000 | 5955000  |
| 48 | SEEMA BANSAL                    | NON-PROMOTER | 15000 | 5955000  |
| 49 | PADAM MEENA                     | NON-PROMOTER | 15000 | 5955000  |
| 50 | UNIQUE MAHENDRU                 | NON-PROMOTER | 15000 | 5955000  |
| 51 | RAKSHIT ARORA                   | NON-PROMOTER | 15000 | 5955000  |
| 52 | POOJA KHERA                     | NON-PROMOTER | 15000 | 5955000  |
| 53 | RAJNEESH MITTAL HUF             | NON-PROMOTER | 10000 | 3970000  |
| 54 | RUPALI MITTAL                   | NON-PROMOTER | 10000 | 3970000  |

|    |                                 |                     |                |                   |
|----|---------------------------------|---------------------|----------------|-------------------|
| 55 | BHUPENDAR KUMAR                 | NON-PROMOTER        | 10000          | 3970000           |
| 56 | TUSHAR GUPTA                    | NON-PROMOTER        | 10000          | 3970000           |
| 57 | RISHABH KUMAR JAIN              | NON-PROMOTER        | 10000          | 3970000           |
| 58 | JAGDISH PRASAD                  | NON-PROMOTER        | 10000          | 3970000           |
| 59 | SHIVANI MITTAL                  | NON-PROMOTER        | 10000          | 3970000           |
| 60 | ATUL MAINI                      | NON-PROMOTER        | 10000          | 3970000           |
| 61 | AMIT VATSA                      | NON-PROMOTER        | 10000          | 3970000           |
| 62 | ANUSHKA MAKHIJA                 | NON-PROMOTER        | 10000          | 3970000           |
| 63 | SARVESH SHARMA                  | NON-PROMOTER        | 10000          | 3970000           |
| 64 | PRIYANKA RASTOGI                | NON-PROMOTER        | 10000          | 3970000           |
| 65 | AMAN BHARDWAJ                   | NON-PROMOTER        | 10000          | 3970000           |
| 66 | RAHUL KUMAR                     | NON-PROMOTER        | 10000          | 3970000           |
| 67 | SHUBHRA AGRAWAL                 | NON-PROMOTER        | 8000           | 3176000           |
| 68 | SHANTANU SINGH                  | NON-PROMOTER        | 8000           | 3176000           |
| 69 | NITIN MOHAN                     | NON-PROMOTER        | 8000           | 3176000           |
| 70 | PRAVEEN ADHLAKHA                | NON-PROMOTER        | 8000           | 3176000           |
| 71 | PROALGO CAPITAL PRIVATE LIMITED | NON-PROMOTER        | 8000           | 3176000           |
| 72 | SWATI AWASTHI                   | NON-PROMOTER        | 8000           | 3176000           |
| 73 | MOHD. ATIF                      | NON-PROMOTER        | 8000           | 3176000           |
| 74 | AJAY GARG                       | NON-PROMOTER        | 7500           | 2977500           |
| 75 | AAKASH GARG                     | NON-PROMOTER        | 7500           | 2977500           |
| 76 | AAKASH GARG HUF                 | NON-PROMOTER        | 7500           | 2977500           |
| 77 | RISHU GARG HUF                  | NON-PROMOTER        | 7500           | 2977500           |
|    | <b>TOTAL (B)</b>                | <b>NON-PROMOTER</b> | <b>2700000</b> | <b>1071900000</b> |
|    | <b>G. TOTAL</b>                 |                     | <b>5500000</b> | <b>2183500000</b> |

**2. Point 2 of the Explanatory Statement of EGM Notice shall be read as given herein below :**

**“The table appearing in the Item No. 2 of Explanatory Statement is substituted with the revised table given below:”**

| S.NO. | NAME OF PROPOSED ALLOTTEES | CATEGORY                        | PAN        | NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED | CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.) |
|-------|----------------------------|---------------------------------|------------|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| 1     | SUNITA RANI                | PROMOTER                        | AYLPR5696J | 800000                                       | 317600000                                                                                                          |
| 2     | MOHIT JINDAL               | PROMOTER                        | AMNPJ0968P | 500000                                       | 198500000                                                                                                          |
| 3     | ROHIT JINDAL               | PROMOTER                        | AJHPJ5153D | 500000                                       | 198500000                                                                                                          |
| 4     | SANDHU RICE MILLS          | PROMOTER GROUP                  | AAZFS7071C | 400000                                       | 158800000                                                                                                          |
| 5     | SHUBHAM JINDAL             | PROMOTER                        | BPGPJ4739H | 250000                                       | 99250000                                                                                                           |
| 6     | A.M. AGROVET               | PROMOTER GROUP                  | ABBFA0486C | 150000                                       | 59550000                                                                                                           |
| 7     | NIKETA                     | PROMOTER GROUP                  | APZPN6939D | 100000                                       | 39700000                                                                                                           |
| 8     | GEETA RANI                 | PROMOTER GROUP                  | EQQPR9474D | 100000                                       | 39700000                                                                                                           |
|       | <b>TOTAL (A)</b>           | <b>PROMOTER/ PROMOTER GROUP</b> |            | <b>2800000</b>                               | <b>1111600000</b>                                                                                                  |
| S.NO. | NAME OF PROPOSED ALLOTTEES | CATEGORY                        | PAN        | NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED | CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.) |
| 1     | RAHUL BANSAL HUF           | NON-PROMOTER                    | AAMHR3717B | 300000                                       | 119100000                                                                                                          |
| 2     | VIPIN AGGARWAL             | NON-PROMOTER                    | AADPA8694F | 160000                                       | 63520000                                                                                                           |
| 3     | FYLFOT SECURITIES PVT LTD  | NON-PROMOTER                    | AAFCF4819A | 150000                                       | 59550000                                                                                                           |
| 4     | ATUL GUPTA                 | NON-PROMOTER                    | ARZPA7307E | 100000                                       | 39700000                                                                                                           |

|    |                                                             |                  |            |        |          |
|----|-------------------------------------------------------------|------------------|------------|--------|----------|
| 5  | ARUN KUMAR<br>DHAMIJA                                       | NON-<br>PROMOTER | AFBPD4244F | 100000 | 39700000 |
| 6  | RUDHRIKA<br>AGARWAL                                         | NON-<br>PROMOTER | BSLPR6183D | 100000 | 39700000 |
| 7  | DHIRAJ JAIN                                                 | NON-<br>PROMOTER | ADRPJ4030H | 80000  | 31760000 |
| 8  | MANISH<br>GARG                                              | NON-<br>PROMOTER | AAPPG0783R | 50000  | 19850000 |
| 9  | HEERA<br>LINENS<br>PRIVATE<br>LIMITED                       | NON-<br>PROMOTER | AACCH1822N | 50000  | 19850000 |
| 10 | NEPTUNE<br>FABRICS<br>PRIVATE<br>LIMITED                    | NON-<br>PROMOTER | AACCN9593Q | 50000  | 19850000 |
| 11 | HARTRON<br>CASE<br>COMMUNICA<br>TIONS<br>PRIVATE<br>LIMITED | NON-<br>PROMOTER | AABCH5086M | 50000  | 19850000 |
| 12 | ALPASSO<br>SOLAR<br>ENERGY<br>PRIVATE<br>LIMITED            | NON-<br>PROMOTER | AAYCA3889Q | 50000  | 19850000 |
| 13 | SUMARG<br>EDUCATION<br>RESOURCES<br>PRIVATE<br>LIMITED      | NON-<br>PROMOTER | AAJCS9267K | 50000  | 19850000 |
| 14 | MADHUR<br>KEDIA                                             | NON-<br>PROMOTER | DQAPK0381M | 50000  | 19850000 |
| 15 | SAVALIYA<br>TARANGKUM<br>AR M                               | NON-<br>PROMOTER | CCDPS5783D | 50000  | 19850000 |
| 16 | NEHA JAIN                                                   | NON-<br>PROMOTER | AELPJ1859F | 50000  | 19850000 |
| 17 | NEHA JAIN                                                   | NON-<br>PROMOTER | AFHPJ0384C | 50000  | 19850000 |
| 18 | ROHAN<br>BANSAL                                             | NON-<br>PROMOTER | ERAPB8558K | 50000  | 19850000 |
| 19 | PRATEEK<br>GUPTA                                            | NON-<br>PROMOTER | BHNPG4365H | 50000  | 19850000 |
| 20 | SANDHYA<br>MITTAL                                           | NON-<br>PROMOTER | AGWPM4238J | 50000  | 19850000 |
| 21 | DEVIKA GARG                                                 | NON-<br>PROMOTER | CREPG2322J | 50000  | 19850000 |
| 22 | RICH VISIONS                                                | NON-<br>PROMOTER | ABEFR0114R | 40000  | 15880000 |
| 23 | NEERAJ<br>BANSAL                                            | NON-<br>PROMOTER | ASXPN8104F | 40000  | 15880000 |

|    |                                 |              |            |       |          |
|----|---------------------------------|--------------|------------|-------|----------|
| 24 | DINESH KUMAR AGGARWAL HUF       | NON-PROMOTER | AAFHD6898G | 35000 | 13895000 |
| 25 | MEGHNA DALMIA                   | NON-PROMOTER | GVFPD0064M | 35000 | 13895000 |
| 26 | RAHUL DALMIA HUF                | NON-PROMOTER | AAXHR1835H | 35000 | 13895000 |
| 27 | MRADUL AGGARWAL                 | NON-PROMOTER | ADKPA7375F | 35000 | 13895000 |
| 28 | ARTI                            | NON-PROMOTER | BQAPA4091C | 35000 | 13895000 |
| 29 | GAURAV SHANKER                  | NON-PROMOTER | BEAPS1624B | 35000 | 13895000 |
| 30 | SHIVAM DALMIA                   | NON-PROMOTER | EOGPD3731H | 30000 | 11910000 |
| 31 | GEETAM SHREE                    | NON-PROMOTER | EEWPS6647B | 27000 | 10719000 |
| 32 | ANCHAL AHUJA                    | NON-PROMOTER | EOQPS5497D | 25000 | 9925000  |
| 33 | RAKHI KANSAL                    | NON-PROMOTER | AINPK0669G | 25000 | 9925000  |
| 34 | DESH BANDHU                     | NON-PROMOTER | AAOPB3162A | 25000 | 9925000  |
| 35 | MAYANK AGGARWAL HUF             | NON-PROMOTER | AALHM3465L | 25000 | 9925000  |
| 36 | PRISHA AGGARWAL                 | NON-PROMOTER | AUHPA6793M | 25000 | 9925000  |
| 37 | ANKIT GUPTA                     | NON-PROMOTER | ALCPG7536L | 25000 | 9925000  |
| 38 | VISHAL GUPTA                    | NON-PROMOTER | AIGPG4501Q | 25000 | 9925000  |
| 39 | RISHAB GUPTA HUF                | NON-PROMOTER | AAWHR0534A | 25000 | 9925000  |
| 40 | SHWETA JHA                      | NON-PROMOTER | BFLPJ8842Q | 25000 | 9925000  |
| 41 | PRAVEEN KUMAR JAIN              | NON-PROMOTER | AALPJ6645B | 25000 | 9925000  |
| 42 | MAMTA JAIN                      | NON-PROMOTER | AAHPJ9438Q | 25000 | 9925000  |
| 43 | SUNITA GUPTA                    | NON-PROMOTER | AJKPG6078R | 22000 | 8734000  |
| 44 | ALGOMIND FINANCIAL SERVICES LLP | NON-PROMOTER | ACGFA6600C | 20000 | 7940000  |
| 45 | MRADUL AGGARWAL HUF             | NON-PROMOTER | AALHM3463N | 15000 | 5955000  |
| 46 | YASHU GUPTA                     | NON-PROMOTER | ANZPG1372K | 15000 | 5955000  |
| 47 | UDIT MITTAL                     | NON-PROMOTER | GBNPM1742M | 15000 | 5955000  |
| 48 | SEEMA BANSAL                    | NON-PROMOTER | AAEPB4218M | 15000 | 5955000  |

|    |                                 |              |            |       |         |
|----|---------------------------------|--------------|------------|-------|---------|
| 49 | PADAM MEENA                     | NON-PROMOTER | AKDPM0955D | 15000 | 5955000 |
| 50 | UNIQUE MAHENDRU                 | NON-PROMOTER | AAOPU8665R | 15000 | 5955000 |
| 51 | RAKSHIT ARORA                   | NON-PROMOTER | BSKPA9674B | 15000 | 5955000 |
| 52 | POOJA KHERA                     | NON-PROMOTER | AMSPK1716H | 15000 | 5955000 |
| 53 | RAJNEESH MITTAL HUF             | NON-PROMOTER | AATHR8682Q | 10000 | 3970000 |
| 54 | RUPALI MITTAL                   | NON-PROMOTER | CNHPM3114N | 10000 | 3970000 |
| 55 | BHUPENDAR KUMAR                 | NON-PROMOTER | CNLPK4033Q | 10000 | 3970000 |
| 56 | TUSHAR GUPTA                    | NON-PROMOTER | ANZPG1370M | 10000 | 3970000 |
| 57 | RISHABH KUMAR JAIN              | NON-PROMOTER | AEYPJ1008F | 10000 | 3970000 |
| 58 | JAGDISH PRASAD                  | NON-PROMOTER | AGFPP7826A | 10000 | 3970000 |
| 59 | SHIVANI MITTAL                  | NON-PROMOTER | AVRPM2782M | 10000 | 3970000 |
| 60 | ATUL MAINI                      | NON-PROMOTER | ACDPM7226R | 10000 | 3970000 |
| 61 | AMIT VATSA                      | NON-PROMOTER | AGLPV6687M | 10000 | 3970000 |
| 62 | ANUSHKA MAKHIJA                 | NON-PROMOTER | IGUPM9086E | 10000 | 3970000 |
| 63 | SARVESH SHARMA                  | NON-PROMOTER | AXBPS8077P | 10000 | 3970000 |
| 64 | PRIYANKA RASTOGI                | NON-PROMOTER | CHGPS3130J | 10000 | 3970000 |
| 65 | AMAN BHARDWAJ                   | NON-PROMOTER | EXDPB8845J | 10000 | 3970000 |
| 66 | RAHUL KUMAR                     | NON-PROMOTER | DWQPK4097A | 10000 | 3970000 |
| 67 | SHUBHRA AGRAWAL                 | NON-PROMOTER | AZNPA0372M | 8000  | 3176000 |
| 68 | SHANTANU SINGH                  | NON-PROMOTER | DCBPS7147J | 8000  | 3176000 |
| 69 | NITIN MOHAN                     | NON-PROMOTER | BPDPS4952L | 8000  | 3176000 |
| 70 | PRAVEEN ADHLAKHA                | NON-PROMOTER | ANNPA7542H | 8000  | 3176000 |
| 71 | PROALGO CAPITAL PRIVATE LIMITED | NON-PROMOTER | AAMCP4486A | 8000  | 3176000 |
| 72 | SWATI AWASTHI                   | NON-PROMOTER | BLUPA5575N | 8000  | 3176000 |
| 73 | MOHD. ATIF                      | NON-PROMOTER | CVDPA9197G | 8000  | 3176000 |
| 74 | AJAY GARG                       | NON-PROMOTER | AAGPG5713L | 7500  | 2977500 |

|    |                  |                     |            |                |                   |
|----|------------------|---------------------|------------|----------------|-------------------|
| 75 | AAKASH GARG      | NON-PROMOTER        | BPBPG7696M | 7500           | 2977500           |
| 76 | AAKASH GARG HUF  | NON-PROMOTER        | AAYHA9319Q | 7500           | 2977500           |
| 77 | RISHU GARG HUF   | NON-PROMOTER        | ABAH0297K  | 7500           | 2977500           |
|    | <b>TOTAL (B)</b> | <b>NON-PROMOTER</b> |            | <b>2700000</b> | <b>1071900000</b> |
|    | <b>G. TOTAL</b>  |                     |            | <b>5500000</b> | <b>2183500000</b> |

3. **Point No. 10 of the Explanatory Statement of EGM Notice shall be read in the manner as given herein below:**

**10. Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:**

| S.NO. | NAME OF THE PROPOSED ALLOTTEES             | CATEGORY       | Pre- issue AS ON 10.06.26 |       | *Post conversion of Warrants into Equity Shares |       |
|-------|--------------------------------------------|----------------|---------------------------|-------|-------------------------------------------------|-------|
|       |                                            |                | No. of Shares             | %     | No. of Shares                                   | %     |
| 1     | SUNITA RANI                                | PROMOTER       | 6260000                   | 51.14 | 7060000                                         | 39.80 |
| 2     | MOHIT JINDAL                               | PROMOTER       | 829982                    | 6.78  | 1329982                                         | 7.50  |
| 3     | ROHIT JINDAL                               | PROMOTER       | 829982                    | 6.78  | 1329982                                         | 7.50  |
| 4     | SHUBHAM JINDAL                             | PROMOTER       | 1079982                   | 8.82  | 1329982                                         | 7.50  |
| 5     | SANDHU RICE MILLS                          | PROMOTER GROUP | 0                         | 0.00  | 400000                                          | 2.25  |
| 6     | RAHUL BANSAL HUF                           | NON-PROMOTER   | 0                         | 0.00  | 300000                                          | 1.69  |
| 7     | VIPIN AGGARWAL                             | NON-PROMOTER   | 0                         | 0.00  | 160000                                          | 0.90  |
| 8     | A.M. AGROVET                               | PROMOTER GROUP | 0                         | 0.00  | 150000                                          | 0.85  |
| 9     | FYLFOT SECURITIES PVT LTD                  | NON-PROMOTER   | 0                         | 0.00  | 150000                                          | 0.85  |
| 10    | ARUN KUMAR DHAMIJA                         | NON-PROMOTER   | 3000                      | 0.02  | 103000                                          | 0.58  |
| 11    | NIKETA                                     | PROMOTER GROUP | 18                        | 0.00  | 100018                                          | 0.56  |
| 12    | GEETA RANI                                 | PROMOTER GROUP | 18                        | 0.00  | 100018                                          | 0.56  |
| 13    | ATUL GUPTA                                 | NON-PROMOTER   | 0                         | 0.00  | 100000                                          | 0.56  |
| 14    | RUDHRIKA AGARWAL                           | NON-PROMOTER   | 0                         | 0.00  | 100000                                          | 0.56  |
| 15    | DHIRAJ JAIN                                | NON-PROMOTER   | 0                         | 0.00  | 80000                                           | 0.45  |
| 16    | MANISH GARG                                | NON-PROMOTER   | 3000                      | 0.02  | 53000                                           | 0.30  |
| 17    | SUMARG EDUCATION RESOURCES PRIVATE LIMITED | NON-PROMOTER   | 2000                      | 0.02  | 52000                                           | 0.29  |

|    |                                             |              |       |      |       |      |
|----|---------------------------------------------|--------------|-------|------|-------|------|
| 18 | HEERA LINENS PRIVATE LIMITED                | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 19 | NEPTUNE FABRICS PRIVATE LIMITED             | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 20 | HARTRON CASE COMMUNICATIONS PRIVATE LIMITED | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 21 | ALPASSO SOLAR ENERGY PRIVATE LIMITED        | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 22 | MADHUR KEDIA                                | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 23 | SAVALIYA TARANGKUMAR M                      | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 24 | NEHA JAIN                                   | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 25 | NEHA JAIN                                   | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 26 | ROHAN BANSAL                                | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 27 | PRATEEK GUPTA                               | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 28 | SANDHYA MITTAL                              | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 29 | DEVIKA GARG                                 | NON-PROMOTER | 0     | 0.00 | 50000 | 0.28 |
| 30 | GAURAV SHANKER                              | NON-PROMOTER | 10000 | 0.08 | 45000 | 0.25 |
| 31 | RICH VISIONS                                | NON-PROMOTER | 0     | 0.00 | 40000 | 0.23 |
| 32 | NEERAJ BANSAL                               | NON-PROMOTER | 0     | 0.00 | 40000 | 0.23 |
| 33 | DINESH KUMAR AGGARWAL HUF                   | NON-PROMOTER | 0     | 0.00 | 35000 | 0.20 |
| 34 | MEGHNA DALMIA                               | NON-PROMOTER | 0     | 0.00 | 35000 | 0.20 |
| 35 | RAHUL DALMIA HUF                            | NON-PROMOTER | 0     | 0.00 | 35000 | 0.20 |
| 36 | MRADUL AGGARWAL                             | NON-PROMOTER | 0     | 0.00 | 35000 | 0.20 |
| 37 | ARTI                                        | NON-PROMOTER | 0     | 0.00 | 35000 | 0.20 |
| 39 | SHIVAM DALMIA                               | NON-PROMOTER | 0     | 0.00 | 30000 | 0.17 |
| 40 | GEETAM SHREE                                | NON-PROMOTER | 0     | 0.00 | 27000 | 0.15 |
| 38 | MAYANK AGGARWAL HUF                         | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 41 | ANCHAL AHUJA                                | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 42 | RAKHI KANSAL                                | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 43 | DESH BANDHU                                 | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |

|    |                                 |              |       |      |       |      |
|----|---------------------------------|--------------|-------|------|-------|------|
| 44 | PRISHA AGGARWAL                 | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 45 | ANKIT GUPTA                     | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 46 | VISHAL GUPTA                    | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 47 | RISHAB GUPTA HUF                | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 48 | SHWETA JHA                      | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 49 | PRAVEEN KUMAR JAIN              | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 50 | MAMTA JAIN                      | NON-PROMOTER | 0     | 0.00 | 25000 | 0.14 |
| 51 | PRAVEEN ADHLAKHA                | NON-PROMOTER | 15000 | 0.12 | 23000 | 0.13 |
| 52 | SUNITA GUPTA                    | NON-PROMOTER | 0     | 0.00 | 22000 | 0.12 |
| 53 | ALGOMIND FINANCIAL SERVICES LLP | NON-PROMOTER | 0     | 0.00 | 20000 | 0.11 |
| 54 | MRADUL AGGARWAL HUF             | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 55 | YASHU GUPTA                     | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 56 | UDIT MITTAL                     | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 57 | SEEMA BANSAL                    | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 58 | PADAM MEENA                     | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 59 | UNIQUE MAHENDRU                 | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 60 | RAKSHIT ARORA                   | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 61 | POOJA KHERA                     | NON-PROMOTER | 0     | 0.00 | 15000 | 0.08 |
| 62 | SARVESH SHARMA                  | NON-PROMOTER | 2000  | 0.02 | 12000 | 0.07 |
| 63 | SHANTANU SINGH                  | NON-PROMOTER | 3000  | 0.02 | 11000 | 0.06 |
| 64 | RAJNEESH MITTAL HUF             | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |
| 65 | RUPALI MITTAL                   | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |
| 66 | BHUPENDAR KUMAR                 | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |
| 67 | TUSHAR GUPTA                    | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |
| 68 | RISHABH KUMAR JAIN              | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |
| 69 | JAGDISH PRASAD                  | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |
| 70 | SHIVANI MITTAL                  | NON-PROMOTER | 0     | 0.00 | 10000 | 0.06 |

|    |                                 |              |                   |              |       |              |
|----|---------------------------------|--------------|-------------------|--------------|-------|--------------|
| 71 | ATUL MAINI                      | NON-PROMOTER | 0                 | 0.00         | 10000 | 0.06         |
| 72 | AMIT VATSA                      | NON-PROMOTER | 0                 | 0.00         | 10000 | 0.06         |
| 73 | ANUSHKA MAKHIJA                 | NON-PROMOTER | 0                 | 0.00         | 10000 | 0.06         |
| 74 | PRIYANKA RASTOGI                | NON-PROMOTER | 0                 | 0.00         | 10000 | 0.06         |
| 75 | AMAN BHARDWAJ                   | NON-PROMOTER | 0                 | 0.00         | 10000 | 0.06         |
| 76 | RAHUL KUMAR                     | NON-PROMOTER | 0                 | 0.00         | 10000 | 0.06         |
| 77 | SHUBHRA AGRAWAL                 | NON-PROMOTER | 2000              | 0.02         | 10000 | 0.06         |
| 78 | NITIN MOHAN                     | NON-PROMOTER | 1000              | 0.01         | 9000  | 0.05         |
| 79 | PROALGO CAPITAL PRIVATE LIMITED | NON-PROMOTER | 0                 | 0.00         | 8000  | 0.05         |
| 80 | SWATI AWASTHI                   | NON-PROMOTER | 0                 | 0.00         | 8000  | 0.05         |
| 81 | MOHD. ATIF                      | NON-PROMOTER | 0                 | 0.00         | 8000  | 0.05         |
| 82 | AJAY GARG                       | NON-PROMOTER | 0                 | 0.00         | 7500  | 0.04         |
| 83 | AAKASH GARG                     | NON-PROMOTER | 0                 | 0.00         | 7500  | 0.04         |
| 84 | AAKASH GARG HUF                 | NON-PROMOTER | 0                 | 0.00         | 7500  | 0.04         |
| 85 | RISHU GARG HUF                  | NON-PROMOTER | 0                 | 0.00         | 7500  | 0.04         |
|    |                                 |              | <b>9040982.00</b> | <b>73.86</b> |       | <b>81.97</b> |

**4. Point No. 11 of the Explanatory Statement of EGM Notice shall be read as given herein below:**

**11. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter**

The proposed allottees comprise individuals from both the promoter/promoter group and the non-promoter category. The proposed allotment, if approved, will not lead to any change in the control or management of the Company.

The current and proposed status of the allottees post the preferential issues namely, promoter/promoter group or non-promoter is as under:

| S.No. | NAME OF PROPOSED ALLOTTEES | CURRENT STATUS | PROPOSED STATUS |
|-------|----------------------------|----------------|-----------------|
| 1     | SUNITA RANI                | PROMOTER       | PROMOTER        |
| 2     | MOHIT JINDAL               | PROMOTER       | PROMOTER        |
| 3     | ROHIT JINDAL               | PROMOTER       | PROMOTER        |
| 4     | SANDHU RICE MILLS          | PROMOTER GROUP | PROMOTER GROUP  |
| 5     | SHUBHAM JINDAL             | PROMOTER       | PROMOTER        |

|    |                                             |                |                |
|----|---------------------------------------------|----------------|----------------|
| 6  | A.M. AGROVET                                | PROMOTER GROUP | PROMOTER GROUP |
| 7  | NIKETA                                      | PROMOTER GROUP | PROMOTER GROUP |
| 8  | GEETA RANI                                  | PROMOTER GROUP | PROMOTER GROUP |
| 9  | RAHUL BANSAL HUF                            | NON-PROMOTER   | NON-PROMOTER   |
| 10 | VIPIN AGGARWAL                              | NON-PROMOTER   | NON-PROMOTER   |
| 11 | FYLFOT SECURITIES PVT LTD                   | NON-PROMOTER   | NON-PROMOTER   |
| 12 | ATUL GUPTA                                  | NON-PROMOTER   | NON-PROMOTER   |
| 13 | ARUN KUMAR DHAMIJA                          | NON-PROMOTER   | NON-PROMOTER   |
| 14 | RUDHRIKA AGARWAL                            | NON-PROMOTER   | NON-PROMOTER   |
| 15 | DHIRAJ JAIN                                 | NON-PROMOTER   | NON-PROMOTER   |
| 16 | MANISH GARG                                 | NON-PROMOTER   | NON-PROMOTER   |
| 17 | HEERA LINENS PRIVATE LIMITED                | NON-PROMOTER   | NON-PROMOTER   |
| 18 | NEPTUNE FABRICS PRIVATE LIMITED             | NON-PROMOTER   | NON-PROMOTER   |
| 19 | HARTRON CASE COMMUNICATIONS PRIVATE LIMITED | NON-PROMOTER   | NON-PROMOTER   |
| 20 | ALPASSO SOLAR ENERGY PRIVATE LIMITED        | NON-PROMOTER   | NON-PROMOTER   |
| 21 | SUMARG EDUCATION RESOURCES PRIVATE LIMITED  | NON-PROMOTER   | NON-PROMOTER   |
| 22 | MADHUR KEDIA                                | NON-PROMOTER   | NON-PROMOTER   |
| 23 | SAVALIYA TARANGKUMAR M                      | NON-PROMOTER   | NON-PROMOTER   |
| 24 | NEHA JAIN                                   | NON-PROMOTER   | NON-PROMOTER   |
| 25 | NEHA JAIN                                   | NON-PROMOTER   | NON-PROMOTER   |
| 26 | ROHAN BANSAL                                | NON-PROMOTER   | NON-PROMOTER   |
| 27 | PRATEEK GUPTA                               | NON-PROMOTER   | NON-PROMOTER   |
| 28 | SANDHYA MITTAL                              | NON-PROMOTER   | NON-PROMOTER   |
| 29 | DEVIKA GARG                                 | NON-PROMOTER   | NON-PROMOTER   |
| 30 | RICH VISIONS                                | NON-PROMOTER   | NON-PROMOTER   |
| 31 | NEERAJ BANSAL                               | NON-PROMOTER   | NON-PROMOTER   |
| 32 | DINESH KUMAR AGGARWAL HUF                   | NON-PROMOTER   | NON-PROMOTER   |
| 33 | MEGHNA DALMIA                               | NON-PROMOTER   | NON-PROMOTER   |
| 34 | RAHUL DALMIA HUF                            | NON-PROMOTER   | NON-PROMOTER   |
| 35 | MRADUL AGGARWAL                             | NON-PROMOTER   | NON-PROMOTER   |
| 36 | ARTI                                        | NON-PROMOTER   | NON-PROMOTER   |
| 37 | GAURAV SHANKER                              | NON-PROMOTER   | NON-PROMOTER   |
| 38 | SHIVAM DALMIA                               | NON-PROMOTER   | NON-PROMOTER   |
| 39 | GEETAM SHREE                                | NON-PROMOTER   | NON-PROMOTER   |
| 40 | ANCHAL AHUJA                                | NON-PROMOTER   | NON-PROMOTER   |
| 41 | RAKHI KANSAL                                | NON-PROMOTER   | NON-PROMOTER   |
| 42 | DESH BANDHU                                 | NON-PROMOTER   | NON-PROMOTER   |
| 43 | MAYANK AGGARWAL HUF                         | NON-PROMOTER   | NON-PROMOTER   |
| 44 | PRISHA AGGARWAL                             | NON-PROMOTER   | NON-PROMOTER   |
| 45 | ANKIT GUPTA                                 | NON-PROMOTER   | NON-PROMOTER   |
| 46 | VISHAL GUPTA                                | NON-PROMOTER   | NON-PROMOTER   |

|    |                                 |              |              |
|----|---------------------------------|--------------|--------------|
| 47 | RISHAB GUPTA HUF                | NON-PROMOTER | NON-PROMOTER |
| 48 | SHWETA JHA                      | NON-PROMOTER | NON-PROMOTER |
| 49 | PRAVEEN KUMAR JAIN              | NON-PROMOTER | NON-PROMOTER |
| 50 | MAMTA JAIN                      | NON-PROMOTER | NON-PROMOTER |
| 51 | SUNITA GUPTA                    | NON-PROMOTER | NON-PROMOTER |
| 52 | ALGOMIND FINANCIAL SERVICES LLP | NON-PROMOTER | NON-PROMOTER |
| 53 | MRADUL AGGARWAL HUF             | NON-PROMOTER | NON-PROMOTER |
| 54 | YASHU GUPTA                     | NON-PROMOTER | NON-PROMOTER |
| 55 | UDIT MITTAL                     | NON-PROMOTER | NON-PROMOTER |
| 56 | SEEMA BANSAL                    | NON-PROMOTER | NON-PROMOTER |
| 57 | PADAM MEENA                     | NON-PROMOTER | NON-PROMOTER |
| 58 | UNIQUE MAHENDRU                 | NON-PROMOTER | NON-PROMOTER |
| 59 | RAKSHIT ARORA                   | NON-PROMOTER | NON-PROMOTER |
| 60 | POOJA KHERA                     | NON-PROMOTER | NON-PROMOTER |
| 61 | RAJNEESH MITTAL HUF             | NON-PROMOTER | NON-PROMOTER |
| 62 | RUPALI MITTAL                   | NON-PROMOTER | NON-PROMOTER |
| 63 | BHUPENDAR KUMAR                 | NON-PROMOTER | NON-PROMOTER |
| 64 | TUSHAR GUPTA                    | NON-PROMOTER | NON-PROMOTER |
| 65 | RISHABH KUMAR JAIN              | NON-PROMOTER | NON-PROMOTER |
| 66 | JAGDISH PRASAD                  | NON-PROMOTER | NON-PROMOTER |
| 67 | SHIVANI MITTAL                  | NON-PROMOTER | NON-PROMOTER |
| 68 | ATUL MAINI                      | NON-PROMOTER | NON-PROMOTER |
| 69 | AMIT VATSA                      | NON-PROMOTER | NON-PROMOTER |
| 70 | ANUSHKA MAKHIJA                 | NON-PROMOTER | NON-PROMOTER |
| 71 | SARVESH SHARMA                  | NON-PROMOTER | NON-PROMOTER |
| 72 | PRIYANKA RASTOGI                | NON-PROMOTER | NON-PROMOTER |
| 73 | AMAN BHARDWAJ                   | NON-PROMOTER | NON-PROMOTER |
| 74 | RAHUL KUMAR                     | NON-PROMOTER | NON-PROMOTER |
| 75 | SHUBHRA AGRAWAL                 | NON-PROMOTER | NON-PROMOTER |
| 76 | SHANTANU SINGH                  | NON-PROMOTER | NON-PROMOTER |
| 77 | NITIN MOHAN                     | NON-PROMOTER | NON-PROMOTER |
| 78 | PRAVEEN ADHLAKHA                | NON-PROMOTER | NON-PROMOTER |
| 79 | PROALGO CAPITAL PRIVATE LIMITED | NON-PROMOTER | NON-PROMOTER |
| 80 | SWATI AWASTHI                   | NON-PROMOTER | NON-PROMOTER |
| 81 | MOHD. ATIF                      | NON-PROMOTER | NON-PROMOTER |
| 82 | AJAY GARG                       | NON-PROMOTER | NON-PROMOTER |
| 83 | AAKASH GARG                     | NON-PROMOTER | NON-PROMOTER |
| 84 | AAKASH GARG HUF                 | NON-PROMOTER | NON-PROMOTER |
| 85 | RISHU GARG HUF                  | NON-PROMOTER | NON-PROMOTER |

**5. Point No. 12 of the Explanatory Statement of EGM Notice shall be read as given herein below:**

**12. Shareholding pattern of the Company before and after the Preferential Allotment:**

The shareholding pattern of the Company giving the position as on the latest available BENPOS dated Tuesday June 09, 2026, being the latest practicable date prior to the approval of Board of Directors of

the Company and issuance of notice to the Members of the Company and after assuming conversion of all Warrants into Equity Shares is provided as **Annexure “A”** to the Notice.

**Annexure – A of EGM Notice will be read as below:**

**Shareholding pattern of the company pre and post proposed preferential issue:**

| Category                           | Pre preferential issue |            | Post preferential issue |            |
|------------------------------------|------------------------|------------|-------------------------|------------|
|                                    | No of Shares           | %          | No of Shares            | %          |
| Promoters and Promoter Group (A)   | 8999982                | 73.53      | 11799982                | 66.52      |
| Public (B)                         | 3240018                | 26.47      | 5940018                 | 33.48      |
| Total (A) + (B)                    | 12240000               | 100.00     | 17740000                | 100.00     |
| Custodian (C)                      | 0                      | 0          | 0                       | 0          |
| <b>Grand Total (A) + (B) + (C)</b> | <b>12240000</b>        | <b>100</b> | <b>17740000</b>         | <b>100</b> |

**6. Point No. 13 of the Explanatory Statement of EGM Notice shall be read as given herein below :**

**13. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment**

| Name of the Proposed Allottees | Category (Promoter/ Non - Promoter) | Permanent Account Number (PAN) | If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable | Permanent Account Number (PAN) of the beneficial owners of proposed allottee | No. of securities to be allotted | Post issue % of capital that allottee will hold |
|--------------------------------|-------------------------------------|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|----------------------------------|-------------------------------------------------|
| SUNITA RANI                    | PROMOTER                            | AYLPR5696J                     | NA                                                                                                                                                           | NA                                                                           | 800000                           | 39.80                                           |
| MOHIT JINDAL                   | PROMOTER                            | AMNPJ0968P                     | NA                                                                                                                                                           | NA                                                                           | 500000                           | 7.50                                            |
| ROHIT JINDAL                   | PROMOTER                            | AJHPJ5153D                     | NA                                                                                                                                                           | NA                                                                           | 500000                           | 7.50                                            |

|                                                  |                   |            |                                                             |            |        |      |
|--------------------------------------------------|-------------------|------------|-------------------------------------------------------------|------------|--------|------|
| SANDHU<br>RICE MILLS                             | PROMOTER<br>GROUP | AAZFS7071C | MOHIT<br>JINDAL                                             | AMNPJ0968P | 400000 | 2.25 |
|                                                  |                   |            | SUNITA RANI                                                 | AYLPR5696J |        |      |
| SHUBHAM<br>JINDAL                                | PROMOTER          | BPGPJ4739H | NA                                                          | NA         | 250000 | 7.50 |
| A.M.<br>AGROVET                                  | PROMOTER<br>GROUP | ABBFA0486C | MOHIT<br>JINDAL                                             | AMNPJ0968P | 150000 | 0.85 |
|                                                  |                   |            | SUNITA RANI                                                 | AYLPR5696J |        |      |
|                                                  |                   |            | NIKETA                                                      | APZPN6939D |        |      |
| NIKETA                                           | PROMOTER<br>GROUP | APZPN6939D | NA                                                          | NA         | 100000 | 0.56 |
| GEETA RANI                                       | PROMOTER<br>GROUP | EQQPR9474D | NA                                                          | NA         | 100000 | 0.56 |
| RAHUL<br>BANSAL HUF                              | NON -<br>PROMOTER | AAMHR3717B | RAHUL<br>BANSAL                                             | AHIPB2601D | 300000 | 1.69 |
| VIPIN<br>AGGARWAL                                | NON -<br>PROMOTER | AADPA8694F | NA                                                          | NA         | 160000 | 0.90 |
| FYLFOT<br>SECURITIES<br>PVT LTD                  | NON -<br>PROMOTER | AAFCF4819A | NUPURAGGA<br>RWAL                                           | AZHPS6692N | 150000 | 0.85 |
|                                                  |                   |            | NIDHI GUPTA                                                 | ATHPG6460A |        |      |
| ATUL GUPTA                                       | NON -<br>PROMOTER | ARZPA7307E | NA                                                          | NA         | 100000 | 0.56 |
| ARUN<br>KUMAR<br>DHAMIJA                         | NON -<br>PROMOTER | AFBPD4244F | NA                                                          | NA         | 100000 | 0.58 |
| RUDHRIKA<br>AGARWAL                              | NON -<br>PROMOTER | BSLPR6183D | NA                                                          | NA         | 100000 | 0.56 |
| DHIRAJ JAIN                                      | NON -<br>PROMOTER | ADRPJ4030H | NA                                                          | NA         | 80000  | 0.45 |
| MANISH<br>GARG                                   | NON -<br>PROMOTER | AAPPG0783R | NA                                                          | NA         | 50000  | 0.30 |
| HEERA<br>LINENS<br>PRIVATE<br>LIMITED            | NON -<br>PROMOTER | AACCH1822N | NEPTUNE<br>FABRICS<br>PRIVATE<br>LIMITED                    | AACCN9593Q | 50000  | 0.28 |
|                                                  |                   |            | HARTRON<br>CASE<br>COMMUNICA<br>TIONS<br>PRIVATE<br>LIMITED | AABCH5086M |        |      |
| NEPTUNE<br>FABRICS<br>PRIVATE<br>LIMITED         | NON -<br>PROMOTER | AACCN9593Q | VINITA GARG                                                 | AEHPG9862P | 50000  | 0.28 |
|                                                  |                   |            | MANISH<br>GARG                                              | AAPPG0783R |        |      |
| HARTRON<br>CASE<br>COMMUNICA<br>TIONS<br>PRIVATE | NON -<br>PROMOTER | AABCH5086M | VINITA GARG                                                 | AEHPG9862P | 50000  | 0.28 |
|                                                  |                   |            | MANISH<br>GARG                                              | AAPPG0783R |        |      |

|                                                        |                   |            |                           |            |       |      |
|--------------------------------------------------------|-------------------|------------|---------------------------|------------|-------|------|
| LIMITED                                                |                   |            |                           |            |       |      |
| ALPASSO<br>SOLAR<br>ENERGY<br>PRIVATE<br>LIMITED       | NON -<br>PROMOTER | AAYCA3889Q | VINITA GARG               | AEHPG9862P | 50000 | 0.28 |
|                                                        |                   |            | MANISH<br>GARG            | AAPPG0783R |       |      |
| SUMARG<br>EDUCATION<br>RESOURCES<br>PRIVATE<br>LIMITED | NON -<br>PROMOTER | AAJCS9267K | VINITA GARG               | AEHPG9862P | 50000 | 0.29 |
|                                                        |                   |            | MANISH<br>GARG            | AAPPG0783R |       |      |
| MADHUR<br>KEDIA                                        | NON -<br>PROMOTER | DQAPK0381M | NA                        | NA         | 50000 | 0.28 |
| SAVALIYA<br>TARANGKUM<br>AR M                          | NON -<br>PROMOTER | CCDPS5783D | NA                        | NA         | 50000 | 0.28 |
| NEHA JAIN                                              | NON -<br>PROMOTER | AELPJ1859F | NA                        | NA         | 50000 | 0.28 |
| NEHA JAIN                                              | NON -<br>PROMOTER | AFHPJ0384C | NA                        | NA         | 50000 | 0.28 |
| ROHAN<br>BANSAL                                        | NON -<br>PROMOTER | ERAPB8558K | NA                        | NA         | 50000 | 0.28 |
| PRATEEK<br>GUPTA                                       | NON -<br>PROMOTER | BHNPG4365H | NA                        | NA         | 50000 | 0.28 |
| SANDHYA<br>MITTAL                                      | NON -<br>PROMOTER | AGWPM4238J | NA                        | NA         | 50000 | 0.28 |
| DEVIKA<br>GARG                                         | NON -<br>PROMOTER | CREPG2322J | NA                        | NA         | 50000 | 0.28 |
| RICH<br>VISIONS                                        | NON -<br>PROMOTER | ABEFR0114R | RAJNEESH<br>MITTAL        | ALHPM2702P | 40000 | 0.23 |
|                                                        |                   |            | RICHA<br>GUPTA            | AHTPG6385L |       |      |
| NEERAJ<br>BANSAL                                       | NON -<br>PROMOTER | ASXPN8104F | NA                        | NA         | 40000 | 0.23 |
| DINESH<br>KUMAR<br>AGGARWAL<br>HUF                     | NON -<br>PROMOTER | AAFHD6898G | ASHU<br>KUMAR<br>AGGARWAL | AGVPA1448D | 35000 | 0.20 |
| MEGHNA<br>DALMIA                                       | NON -<br>PROMOTER | GVFPD0064M | NA                        | NA         | 35000 | 0.20 |
| RAHUL<br>DALMIA HUF                                    | NON -<br>PROMOTER | AAXHR1835H | RAHUL<br>DALMIA           | AADPD4492J | 35000 | 0.20 |
| MRADUL<br>AGGARWAL                                     | NON -<br>PROMOTER | ADKPA7375F |                           |            | 35000 | 0.20 |
| ARTI                                                   | NON -<br>PROMOTER | BQAPA4091C | NA                        | NA         | 35000 | 0.20 |
| GAURAV<br>SHANKER                                      | NON -<br>PROMOTER | BEAPS1624B | NA                        | NA         | 35000 | 0.25 |
| SHIVAM<br>DALMIA                                       | NON -<br>PROMOTER | EOGPD3731H | NA                        | NA         | 30000 | 0.17 |
| GEETAM<br>SHREE                                        | NON -<br>PROMOTER | EEWPS6647B | NA                        | NA         | 27000 | 0.15 |

|                                 |                |            |                   |            |       |      |
|---------------------------------|----------------|------------|-------------------|------------|-------|------|
| ANCHAL AHUJA                    | NON - PROMOTER | EOQPS5497D | NA                | NA         | 25000 | 0.14 |
| RAKHI KANSAL                    | NON - PROMOTER | AINPK0669G | NA                | NA         | 25000 | 0.14 |
| DESH BANDHU                     | NON - PROMOTER | AAOPB3162A | NA                | NA         | 25000 | 0.14 |
| MAYANK AGGARWAL HUF             | NON - PROMOTER | AALHM3465L | MAYANK AGGARWAL   | ADAPA5121D | 25000 | 0.14 |
| PRISHA AGGARWAL                 | NON - PROMOTER | AUHPA6793M | NA                | NA         | 25000 | 0.14 |
| ANKIT GUPTA                     | NON - PROMOTER | ALCPG7536L | NA                | NA         | 25000 | 0.14 |
| VISHAL GUPTA                    | NON - PROMOTER | AIGPG4501Q | NA                | NA         | 25000 | 0.14 |
| RISHAB GUPTA HUF                | NON - PROMOTER | AAWHR0534A | RISHAB GUPTA      | BERPG3799C | 25000 | 0.14 |
| SHWETA JHA                      | NON - PROMOTER | BFLPJ8842Q | NA                | NA         | 25000 | 0.14 |
| PRAVEEN KUMAR JAIN              | NON - PROMOTER | AALPJ6645B | NA                | NA         | 25000 | 0.14 |
| MAMTA JAIN                      | NON - PROMOTER | AAHPJ9438Q | NA                | NA         | 25000 | 0.14 |
| SUNITA GUPTA                    | NON - PROMOTER | AJKPG6078R | NA                | NA         | 22000 | 0.12 |
| ALGOMIND FINANCIAL SERVICES LLP | NON - PROMOTER | ACGFA6600C | KUNAL GOEL        | APSPG9062K | 20000 | 0.11 |
|                                 |                |            | MAHESH GOPAL GOEL | AHWPG6901B |       |      |
| MRADUL AGGARWAL HUF             | NON - PROMOTER | AALHM3463N | MRADUL AGGARWAL   | ADKPA7375F | 15000 | 0.08 |
| YASHU GUPTA                     | NON - PROMOTER | ANZPG1372K | NA                | NA         | 15000 | 0.08 |
| UDIT MITTAL                     | NON - PROMOTER | GBNPM1742M | NA                | NA         | 15000 | 0.08 |
| SEEMA BANSAL                    | NON - PROMOTER | AAEPB4218M | NA                | NA         | 15000 | 0.08 |
| PADAM MEENA                     | NON - PROMOTER | AKDPM0955D | NA                | NA         | 15000 | 0.08 |
| UNIQUE MAHENDRU                 | NON - PROMOTER | AAOPU8665R | NA                | NA         | 15000 | 0.08 |
| RAKSHIT ARORA                   | NON - PROMOTER | BSKPA9674B | NA                | NA         | 15000 | 0.08 |
| POOJA KHERA                     | NON - PROMOTER | AMSPK1716H | NA                | NA         | 15000 | 0.08 |
| RAJNEESH MITTAL HUF             | NON - PROMOTER | AATHR8682Q | RAJNEESH MITTAL   | ALHPM2702P | 10000 | 0.06 |
| RUPALI MITTAL                   | NON - PROMOTER | CNHMP3114N | NA                | NA         | 10000 | 0.06 |

|                                 |                |            |               |            |       |      |
|---------------------------------|----------------|------------|---------------|------------|-------|------|
| BHUPENDAR KUMAR                 | NON - PROMOTER | CNLPK4033Q | NA            | NA         | 10000 | 0.06 |
| TUSHAR GUPTA                    | NON - PROMOTER | ANZPG1370M | NA            | NA         | 10000 | 0.06 |
| RISHABH KUMAR JAIN              | NON - PROMOTER | AEYPJ1008F | NA            | NA         | 10000 | 0.06 |
| JAGDISH PRASAD                  | NON - PROMOTER | AGFPP7826A | NA            | NA         | 10000 | 0.06 |
| SHIVANI MITTAL                  | NON - PROMOTER | AVRPM2782M | NA            | NA         | 10000 | 0.06 |
| ATUL MAINI                      | NON - PROMOTER | ACDPM7226R | NA            | NA         | 10000 | 0.06 |
| AMIT VATSA                      | NON - PROMOTER | AGLPV6687M | NA            | NA         | 10000 | 0.06 |
| ANUSHKA MAKHIJA                 | NON - PROMOTER | IGUPM9086E | NA            | NA         | 10000 | 0.06 |
| SARVESH SHARMA                  | NON - PROMOTER | AXBPS8077P | NA            | NA         | 10000 | 0.07 |
| PRIYANKA RASTOGI                | NON - PROMOTER | CHGPS3130J | NA            | NA         | 10000 | 0.06 |
| AMAN BHARDWAJ                   | NON - PROMOTER | EXDPB8845J | NA            | NA         | 10000 | 0.06 |
| RAHUL KUMAR                     | NON - PROMOTER | DWQPK4097A | NA            | NA         | 10000 | 0.06 |
| SHUBHRA AGRAWAL                 | NON - PROMOTER | AZNPA0372M | NA            | NA         | 8000  | 0.06 |
| SHANTANU SINGH                  | NON - PROMOTER | DCBPS7147J | NA            | NA         | 8000  | 0.06 |
| NITIN MOHAN                     | NON - PROMOTER | BPDPS4952L | NA            | NA         | 8000  | 0.05 |
| PRAVEEN ADHLAKHA                | NON - PROMOTER | ANNPA7542H | NA            | NA         | 8000  | 0.13 |
| PROALGO CAPITAL PRIVATE LIMITED | NON - PROMOTER | AAMCP4486A | AMIT MITTAL   | AJLPM5540K | 8000  | 0.05 |
|                                 |                |            | SAKSHI MITTAL | BUWPM8061N |       |      |
| SWATI AWASTHI                   | NON - PROMOTER | BLUPA5575N | NA            | NA         | 8000  | 0.05 |
| MOHD. ATIF                      | NON - PROMOTER | CVDPA9197G | NA            | NA         | 8000  | 0.05 |
| AJAY GARG                       | NON - PROMOTER | AAGPG5713L | NA            | NA         | 7500  | 0.04 |
| AAKASH GARG                     | NON - PROMOTER | BPBPG7696M | NA            | NA         | 7500  | 0.04 |
| AAKASH GARG HUF                 | NON - PROMOTER | AAYHA9319Q | AAKASH GARG   | BPBPG7696M | 7500  | 0.04 |
| RISHU GARG HUF                  | NON - PROMOTER | ABHR0297K  | RISHU GARG    | BTAPG3029H | 7500  | 0.04 |

**7. Point No 18 of the Explanatory Statement of the EGM Notice shall be read as given herein below:**

**18. Practicing Company Secretary's Certificate**

The certificate from Mr. Sumit Ghai, Managing Partner of Lal Ghai & Associates, Practicing Company Secretary, having its office at 426, MIG Flats, Near Army Apartments, Phase 3, Urban Estate Dugri, Ludhiana, Punjab 141013, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection by the Members at the EGM and is also available on the website of the Company on [www.skminerals.net](http://www.skminerals.net) and is also available on the website of the Company which can be accessed through below link:

<https://skminerals.net/wp-content/uploads/2026/06/preferential-issue-PCS-certificate.pdf>

**8. Para 20(d) of the Explanatory Statement shall be inserted as given herein below :**

20. (d) The Company undertakes to re-compute the price of the specified securities in terms of the provision of SEBI ICDR regulations where it is required to do so and further undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in said SEBI ICDR regulations, the specified securities shall continue to be locked- in till the time such amount is paid by the allottees.

On and from the date hereof, the EGM Notice dated June 17, 2026 shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at [www.skminerals.net](http://www.skminerals.net), and on the website of Central Depository Services (India) Limited (CDSL) (agency for providing the remote e-voting facility) i.e. [www.evotingindia.com](http://www.evotingindia.com) and on the website of the Stock Exchanges where the shares of the Company are listed [www.bseindia.com](http://www.bseindia.com)

All other contents of the EGM Notice dated June 17, 2026, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Place: Khanna, Punjab  
Date: 29.06.2026

by order of the Board  
For SK Minerals & Additives Limited  
(CIN: L24100PB2022PLC055213)

Sd/-

Mohit Jindal  
Chairman & Managing Director  
DIN: 05351969