

SK MINERALS & ADDITIVES LIMITED
(Formerly known as SK Minerals & Additives Private Limited)
(CIN: L24100PB2022PTC05213)
Registered Office: Satkartar Building, Near Khalsa Petrol Pump
G.T. Road Khanna, Ludhiana 141401 PB
Email: companysecretary@skminerals.net, Ph. No: +91-9041114180

NOTICE OF 2ND EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that the 2nd Extraordinary General Meeting (EGM) of the Members of SK Minerals & Additives Limited ("the Company") for the Financial Year 2026-27 will be held on Thursday, July 09, 2026 at 11.30 a.m. IST through Video Conferencing ('VC') or Other Audio-Visual Means ('OAVM') to transact the following Special Businesses:

1. INCREASE IN AUTHORISED SHARE CAPITAL AND CONSEQUENT ALTERATION TO THE CAPITAL CLAUSE OF THE MEMORANDUM OF ASSOCIATION

To consider and, if deemed fit, to pass with or without modification(s) the following resolution as **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 13, 61 and other applicable provisions, if any, of the Companies Act, 2013, and the Rules made thereunder from time to time (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and in accordance with the provisions of the Memorandum and Articles of Association of the Company, consent of the members of the Company be and is hereby accorded for increase in the Authorised Share Capital of the Company from Rs. 150,000,000/- (Rupees Fifteen Crore Only) divided into 15,000,000 (One Crore Fifty Lakhs Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 250,000,000/- (Twenty-Five Crores) divided into Rs. 25,000,000/- (Rupees Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each by creation of additional 10,000,000 (One Crore Only) Equity shares of Rs.10/- (Rupees Ten only) each ranking pari-passu with the existing equity shares of the Company.

RESOLVED FURTHER THAT the Memorandum of Association be and is hereby altered by substituting the existing Clause V with the following new Clause V: "V. The Authorised Share Capital of the Company is Rs. 250,000,000/- (Twenty-Five Crores) divided into Rs. 25,000,000/- (Rupees Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each, with such rights, privileges and conditions attached thereto as are provided in the Articles of Association of the Company. The Company shall have the power to increase or reduce or consolidate or sub divide the capital of the Company for the time being and from time to time divide the shares of the new capital into several classes and denomination and to issue any shares of the original or new capital of the Company for the time being, with such privileges or conditions attached thereto respectively including rights to dividends in the distribution of assets of the Company from time to time in accordance with the Articles of Association of the Company and subject to the provisions of the Companies Act, 2013 for the time being in force".

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company be and is hereby duly empowered and authorised to take all such steps and actions for the purpose of making all such filings and registrations as may be required in relation to the aforesaid amendment to the Memorandum of Association and further to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary and with power on behalf of the Company to settle questions, difficulties or doubts

that may arise in this regard without requiring the Board to secure any further consent or approval of the Members of the Company.”

2. ISSUE OF CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS

To consider and, if deemed fit, to pass with or without modification(s) the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the Stock Exchanges where the shares of the Company are listed (“Stock Exchanges”), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals / sanctions / permissions and / or consents, if any, and which may be agreed by the Board of Directors of the Company to exercise its powers, including the powers conferred on the Board by this resolution), consent of the Members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, upto 55,00,000 (Fifty-Five Lakhs) Convertible Warrants (“Warrants”) at a price of Rs. 397/- (Rupees Three Hundred Ninety-Seven only) per warrant with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company (“Equity Shares”) at a premium of Rs. 387/- (Rs. Three hundred Eighty-Seven) per Warrants per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, for an amount upto Rs. 218,35,00,000/- (Rupees Two Hundred Eighteen Crore Thirty-Five Lakhs) to, the below mentioned promoter/promoter group and non-promoter categories (“Proposed Allottees”) for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the Members:

S.NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO OF WARRANTS TO BE OFFERED/ISSUE D/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	SUNITA RANI	PROMOTER	800000	317600000
2	MOHIT JINDAL	PROMOTER	500000	198500000

3	ROHIT JINDAL	PROMOTER	500000	198500000
4	SANDHU RICE MILLS	PROMOTER GROUP	400000	158800000
5	SHUBHAM JINDAL	PROMOTER	250000	99250000
6	A.M. AGROVET	PROMOTER GROUP	150000	59550000
7	NIKETA	PROMOTER GROUP	100000	39700000
8	GEETA RANI	PROMOTER GROUP	100000	39700000
	TOTAL (A)	PROMOTER/ PROMOTER GROUP	2800000	1111600000
S.NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	RAHUL BANSAL HUF	NON-PROMOTER	300000	119100000
2	VIPIN AGGARWAL	NON-PROMOTER	160000	63520000
3	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	150000	59550000
4	ATUL GUPTA	NON-PROMOTER	100000	39700000
5	ARUN KUMAR DHAMIJA	NON-PROMOTER	100000	39700000
6	RUDHRIKA AGARWAL	NON-PROMOTER	100000	39700000
7	DHIRAJ JAIN	NON-PROMOTER	80000	31760000
8	MANISH GARG	NON-PROMOTER	50000	19850000
9	HEERA LINENS PRIVATE LIMITED	NON-PROMOTER	50000	19850000

10	NEPTUNE FABRICS PRIVATE LIMITED	NON-PROMOTER	50000	19850000
11	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON-PROMOTER	50000	19850000
12	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON-PROMOTER	50000	19850000
13	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON-PROMOTER	50000	19850000
14	MADHUR KEDIA	NON-PROMOTER	50000	19850000
15	SAVALIYA TARANGKUMAR M	NON-PROMOTER	50000	19850000
16	NEHA JAIN	NON-PROMOTER	50000	19850000
17	NEHA JAIN	NON-PROMOTER	50000	19850000
18	ROHAN BANSAL	NON-PROMOTER	50000	19850000
19	PRATEEK GUPTA	NON-PROMOTER	50000	19850000
20	SANDHYA MITTAL	NON-PROMOTER	50000	19850000
21	DEVIKA GARG	NON-PROMOTER	50000	19850000
22	RICH VISIONS	NON-PROMOTER	40000	15880000
23	NEERAJ BANSAL	NON-PROMOTER	40000	15880000
24	DINESH KUMAR AGGARWAL HUF	NON-PROMOTER	35000	13895000
25	MEGHNA DALMIA	NON-PROMOTER	35000	13895000
26	RAHUL DALMIA HUF	NON-PROMOTER	35000	13895000

27	MRADUL AGGARWAL	NON-PROMOTER	35000	13895000
28	ARTI	NON-PROMOTER	35000	13895000
29	GAURAV SHANKER	NON-PROMOTER	35000	13895000
30	SHIVAM DALMIA	NON-PROMOTER	30000	11910000
31	GEETAM SHREE	NON-PROMOTER	27000	10719000
32	ANCHAL AHUJA	NON-PROMOTER	25000	9925000
33	RAKHI KANSAL	NON-PROMOTER	25000	9925000
34	DESH BANDHU	NON-PROMOTER	25000	9925000
35	MAYANK AGGARWAL HUF	NON-PROMOTER	25000	9925000
36	PRISHA AGGARWAL	NON-PROMOTER	25000	9925000
37	ANKIT GUPTA	NON-PROMOTER	25000	9925000
38	VISHAL GUPTA	NON-PROMOTER	25000	9925000
39	PRAVEEN KUMAR GUPTA AND SONS HUF	NON-PROMOTER	25000	9925000
40	SHWETA JHA	NON-PROMOTER	25000	9925000
41	PRAVEEN KUMAR JAIN	NON-PROMOTER	25000	9925000
42	MAMTA JAIN	NON-PROMOTER	25000	9925000
43	SUNITA GUPTA	NON-PROMOTER	22000	8734000
44	ALGOMIND FINANCIAL SERVICES LLP	NON-PROMOTER	20000	7940000
45	MRADUL AGGARWAL HUF	NON-PROMOTER	15000	5955000

46	YASHU GUPTA	NON-PROMOTER	15000	5955000
47	UDIT MITTAL	NON-PROMOTER	15000	5955000
48	SEEMA BANSAL	NON-PROMOTER	15000	5955000
49	PADAM MEENA	NON-PROMOTER	15000	5955000
50	UNIQUE MAHENDRU	NON-PROMOTER	15000	5955000
51	RAKSHIT ARORA	NON-PROMOTER	15000	5955000
52	POOJA KHERA	NON-PROMOTER	15000	5955000
53	RAJNEESH MITTAL HUF	NON-PROMOTER	10000	3970000
54	RUPALI MITTAL	NON-PROMOTER	10000	3970000
55	BHUPENDAR KUMAR	NON-PROMOTER	10000	3970000
56	TUSHAR GUPTA	NON-PROMOTER	10000	3970000
57	RISHABH KUMAR JAIN	NON-PROMOTER	10000	3970000
58	JAGDISH PRASAD	NON-PROMOTER	10000	3970000
59	SHIVANI MITTAL	NON-PROMOTER	10000	3970000
60	ATUL MAINI	NON-PROMOTER	10000	3970000
61	AMIT VATSA	NON-PROMOTER	10000	3970000
62	ANUSHKA MAKHIJA	NON-PROMOTER	10000	3970000
63	SARVESH SHARMA	NON-PROMOTER	10000	3970000
64	PRIYANKA RASTOGI	NON-PROMOTER	10000	3970000

65	AMAN BHARDWAJ	NON-PROMOTER	10000	3970000
66	RAHUL KUMAR	NON-PROMOTER	10000	3970000
67	SHUBHRA AGRAWAL	NON-PROMOTER	8000	3176000
68	SHANTANU SINGH	NON-PROMOTER	8000	3176000
69	NITIN MOHAN	NON-PROMOTER	8000	3176000
70	PRAVEEN ADHLAKHA	NON-PROMOTER	8000	3176000
71	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	8000	3176000
72	SWATI AWASTHI	NON-PROMOTER	8000	3176000
73	MOHD. ATIF	NON-PROMOTER	8000	3176000
74	AJAY GARG	NON-PROMOTER	7500	2977500
75	AAKASH GARG	NON-PROMOTER	7500	2977500
76	AAKASH GARG HUF	NON-PROMOTER	7500	2977500
77	RISHU GARG HUF	NON-PROMOTER	7500	2977500
		NON-PROMOTER		
	TOTAL (B)	NON-PROMOTER	2700000	1071900000
	G. TOTAL	(A+B)	5500000	2183500000

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the SEBI (ICDR) Regulations the “Relevant Date” for the purpose of calculating the floor price for the issue of Warrants be and is hereby fixed as Wednesday, June 10, 2026, being the date 30 days prior to the date of the Extraordinary General Meeting i.e., Thursday, July 09, 2026.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants shall be subject to the following terms and conditions:

a) The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each to the Warrant holders;

b) An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s);

c) Warrants shall be allotted within a period of 15 days from the later of (i) the date of the members resolution approving the allotment of Warrants or (ii) receipt of the last approval/ permission required for such allotment from any regulatory authority;

d) In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.

e) The price determined above and the number of Equity Shares to be allotted in the exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;

f) Apart from the said right of adjustment mentioned in (e) above, the Warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of members of the Company;

g) The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchanges in accordance with the SEBI Listing Regulations and all other applicable laws, rules and regulations;

h) The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the existing Equity Shares of the Company; and

i) The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time

j) The pre-preferential shareholding of the Proposed Equity Allottees (if any) and Equity Shares to be allotted to the Proposed Equity Allottees shall be under lock-in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to Stock Exchanges for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies (ROC), National Securities Depository Limited (NSDL), Central

Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the proposed allottees, and to delegate all or any of the powers conferred by the aforesaid resolutions on it to Banking & Finance Committee or any committee of Directors or any Director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, including without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard.”

Place: Khanna, Punjab
Date: 17.06.2026

By order of the Board
For SK Minerals & Additives Limited
(CIN: L24100PB2022PLC055213)

Sd/-

Mohit Jindal
Chairman & Managing Director
DIN: 05351969

Notes:

1. Pursuant to the General Circulars issued by the Ministry of Corporate Affairs (“MCA”) and applicable Circulars issued by the Securities and Exchange Board of India (“SEBI”) from time to time, companies are permitted to hold Extraordinary General Meetings (“EGM”) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”), without the physical presence of the Members at a common venue. Accordingly, the Extraordinary General Meeting (“EGM”) of SK Minerals & Additives Limited (“the Company”) is being held through VC/OAVM in compliance with the applicable provisions of the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Circulars issued thereunder.
2. A Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and such proxy need not be a Member of the Company. However, since the EGM is being held through VC/OAVM in accordance with the applicable MCA and SEBI Circulars, the facility for appointment of proxies by the Members will not be available for this EGM.
3. Participation of Members through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.
4. Pursuant to Section 113 of the Companies Act, 2013, Institutional / Corporate Members intending to authorize their representatives to attend the EGM through VC/OAVM and vote through remote e-voting or during the EGM are requested to send a certified true copy of the Board Resolution / Authorization Letter authorizing their representative(s) to attend and vote at the meeting through their registered email address to the Company and to the Scrutinizer and e-voting agency.
5. The Members can join the EGM through VC/OAVM mode 15 minutes before the scheduled time of commencement of the Meeting and shall be allowed to join up to 15 minutes after the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM shall be made available on a first-come-first-served basis. Promoters, Institutional Investors, Directors, Key Managerial Personnel, Chairpersons of the Audit Committee, Nomination & Remuneration Committee and Stakeholders Relationship Committee, Auditors, Scrutinizer, etc. shall not be subject to the aforesaid restriction.
6. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India (“ICSI”) read with the Clarification / Guidance on applicability of Secretarial Standards issued by ICSI, the proceedings of the EGM conducted through VC/OAVM shall be deemed to be conducted at the Registered Office of the Company, which shall be the deemed venue of the EGM.
7. In compliance with the aforesaid Circulars, the Notice of the EGM is being sent only through electronic mode to those Members whose email addresses are registered with the Company / Depositories / Registrar and Share Transfer Agent (“RTA”) as on 16/06/2026. The Notice of EGM shall also be available on the website of the Company, the websites of the Stock Exchanges where the equity shares of the Company are listed and on the website of NSDL/CDSL, as applicable.
8. In view of the “Green Initiatives in Corporate Governance” introduced by MCA and pursuant to the applicable provisions of the Companies Act, 2013, Members holding shares in physical mode are requested to register/update their email addresses with the Registrar and Share Transfer Agent of the Company and Members holding shares in dematerialized form are requested to register/update their email addresses with their respective Depository Participants.
9. A Statement pursuant to Section 102 of the Companies Act, 2013 setting out the material facts concerning the Special Business to be transacted at the EGM is annexed to the Notice.

10. Since the EGM is being conducted through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form, Attendance Slip and Route Map are not annexed to this Notice.

11. THE INTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING:

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on **Monday 06th July, 2026 at 09:00 AM (IST)** and ends on **Wednesday 8th July, 2026 at 05:00 PM (IST)**. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of Wednesday 01st July, 2026 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
<p>Individual Shareholders holding securities in Demat mode with CDSL Depository</p>	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
<p>Individual Shareholders holding securities in demat mode with NSDL Depository</p>	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsd.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select "Register Online for IDeAS Portal or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under

	<p>‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.</p> <p>4) For OTP based login you can click on https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000
---	---

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode

- (i) Login method for Remote e-Voting for **Physical shareholders and shareholders other than individual holding in Demat form.**
- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
 - 2) Click on “Shareholders” module.
 - 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
 - 4) Next enter the Image Verification as displayed and Click on Login.
 - 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
 - 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (vi) After entering these details appropriately, click on “SUBMIT” tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvii) Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
 - It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
 - Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; csumitghai@gmail.com and Companysecretary@skminerals.net, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

12. PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

- i. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to Company/RTA email id.

- ii. For Demat shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP)
- iii. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 21 09911.

- 13. The Board of Directors in its Meeting held on Wednesday, June 10,2026 has appointed Mr. Sumit Ghai, practising Company Secretary as scrutiniser to scrutinise the voting process (including remote e-voting) in a fair and transparent manner. He has communicated his willingness to be so appointed and will be available for the purpose of ascertaining the requisite majority. The scrutiniser shall, after the conclusion of voting at the Meeting, first count the votes cast at the Meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company and shall provide, not later than 48 hours from the conclusion of the Meeting, a consolidated scrutiniser's report of the total votes cast in favour or against, if any, to the Chairman & Managing Director of the Company or any person authorised by him in writing, who shall countersign the same and declare the results of the voting forthwith. The resolutions will be deemed to be passed on the date of the Meeting subject to receipt of requisite number of votes in favour of the resolutions.
- 14. The results declared along with the report of the scrutiniser shall be placed on the website of the Company i.e. www.skminerals.net and on the website of the CDSL immediately after the declaration of the results by the Chairman & Managing Director of the Company or a person authorised by him in writing and also be displayed at the Registered and Corporate Office of the Company. The results shall also be immediately forwarded to the Stock Exchange(s) i.e. BSE Limited.
- 15. Since the EGM will be held through VC/OAVM, the route map of the venue of the Meeting is not annexed hereto.

ANNEXURE TO THE NOTICE

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. 1

Presently, the Authorised Share Capital of the Company is Rs. 150,000,000/- (Rupees Fifteen Crore Only) divided into 15,000,000 (One Crore Fifty Lakhs Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each. Considering the size and the business operations and in order to facilitate the further capital issuances, the Board at its Meeting held on Monday, June 01, 2026, had recommended to increase the Authorised Share Capital from from Rs. 150,000,000/- (Rupees Fifteen Crore Only) divided into 15,000,000 (One Crore Fifty Lakhs Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 250,000,000/- (Twenty-Five Crores) divided into Rs. 25,000,000/- (Rupees Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each by creation of additional 10,000,000 (One Crore Only) Equity shares of Rs.10/- (Rupees Ten only).

The increase in the Authorised Share Capital and consequential alteration to Clause V of the Memorandum of Association of the Company requires members' approval in terms of Sections 13 and 61 of the Companies Act, 2013.

A draft copy of the modified Memorandum of Association is available for inspection by the Members of the Company electronically during the normal business hours on any working day of the Company, up to the last date of e-voting.

None of the Directors or Key Managerial Personnel or their relatives are in any way concerned with or interested, financially or otherwise in the resolution at Item No. 1 of this EGM Notice. The Board recommends an ordinary resolution set out at Item No. 1 of this EGM Notice for the approval of the Members.

ITEMS NO. 2

The Board of Directors of the Company ("the Board") at its Meeting held on Wednesday, June 10, 2026 subject to necessary approval(s), has approved the proposal for raising of funds in the following manner:

Issuance of upto 55,00,000 (Fifty-Five Lakhs) Convertible Warrants ("**Warrants**") for cash at a price of Rs. 397/- (Rupees Three Hundred Ninety-Seven only) per warrant [including a premium of Rs. 387/- (Rs. Three hundred Eighty-Seven) per Warrants] with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company ("Equity Shares") at a premium of Rs. 387/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, for an amount aggregating to Rs. 218,35,00,000/- (Rupees Two Hundred Eighteen Crore Thirty Five Lakhs) to the persons belonging to the promoter/promoter Group & non-promoter categories.

Necessary information/ details in respect of the proposed Preferential Allotment of Equity Shares in terms of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI (ICDR) Regulations") are as under:

Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price:

The Board of Directors of the Company at its Meeting held on Wednesday June 10, 2026 had, subject to the approval of the Members of the Company ("Members") and such other approvals as may be required, approved the Issue of convertible Warrants on a preferential basis, for cash consideration, in the following manner:

S.NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	PAN	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	SUNITA RANI	PROMOTER	AYLPR5696J	800000	317600000
2	MOHIT JINDAL	PROMOTER	AMNPJ0968P	500000	198500000
3	ROHIT JINDAL	PROMOTER	AJHPJ5153D	500000	198500000
4	SANDHU RICE MILLS	PROMOTER GROUP	AAZFS7071C	400000	158800000
5	SHUBHAM JINDAL	PROMOTER	BGPJ4739H	250000	99250000
6	A.M. AGROVET	PROMOTER GROUP	ABBFA0486C	150000	59550000
7	NIKETA	PROMOTER GROUP	APZPN6939D	100000	39700000
8	GEETA RANI	PROMOTER GROUP	EQQPR9474D	100000	39700000
	TOTAL (A)	PROMOTER/PROMOTER GROUP		2800000	1111600000
S.NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	PAN	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 397/-PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS.387/- PER EQUITY WARRANTS) (FIGURES IN RS.)
1	RAHUL BANSAL HUF	NON-PROMOTER	AAMHR3717B	300000	119100000
2	VIPIN AGGARWAL	NON-PROMOTER	AADPA8694F	160000	63520000
3	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	AAFCF4819A	150000	59550000
4	ATUL GUPTA	NON-PROMOTER	ARZPA7307E	100000	39700000
5	ARUN KUMAR DHAMIJA	NON-PROMOTER	AFBPD4244F	100000	39700000
6	RUDHRIKA AGARWAL	NON-PROMOTER	BSLPR6183D	100000	39700000
7	DHIRAJ JAIN	NON-PROMOTER	ADRPJ4030H	80000	31760000
8	MANISH GARG	NON-PROMOTER	AAPPG0783R	50000	19850000

9	HEERA LINENS PRIVATE LIMITED	NON- PROMOTER	AACCH1822N	50000	19850000
10	NEPTUNE FABRICS PRIVATE LIMITED	NON- PROMOTER	AACCN9593Q	50000	19850000
11	HARTRON CASE COMMUNICA TIONS PRIVATE LIMITED	NON- PROMOTER	AABCH5086M	50000	19850000
12	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON- PROMOTER	AAECA3889Q	50000	19850000
13	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON- PROMOTER	AAJCS9267K	50000	19850000
14	MADHUR KEDIA	NON- PROMOTER	DQAPK0381M	50000	19850000
15	SAVALIYA TARANGKUM AR M	NON- PROMOTER	CCDPS5783D	50000	19850000
16	NEHA JAIN	NON- PROMOTER	AELPJ1859F	50000	19850000
17	NEHA JAIN	NON- PROMOTER	AFHPJ0384C	50000	19850000
18	ROHAN BANSAL	NON- PROMOTER	ERAPB8558K	50000	19850000
19	PRATEEK GUPTA	NON- PROMOTER	BHNPG4365H	50000	19850000
20	SANDHYA MITTAL	NON- PROMOTER	AGWPM4238J	50000	19850000
21	DEVIKA GARG	NON- PROMOTER	CREPG2322J	50000	19850000
22	RICH VISIONS	NON- PROMOTER	ABEFR0114R	40000	15880000
23	NEERAJ BANSAL	NON- PROMOTER	ASXPN8104F	40000	15880000
24	DINESH KUMAR AGGARWAL HUF	NON- PROMOTER	AAFHD6898G	35000	13895000
25	MEGHNA DALMIA	NON- PROMOTER	GVFPD0064M	35000	13895000
26	RAHUL DALMIA HUF	NON- PROMOTER	AAXHR1835H	35000	13895000

27	MRADUL AGGARWAL	NON- PROMOTER	ADKPA7375F	35000	13895000
28	ARTI	NON- PROMOTER	BQAPA4091C	35000	13895000
29	GAURAV SHANKER	NON- PROMOTER	BEAPS1624B	35000	13895000
30	SHIVAM DALMIA	NON- PROMOTER	EOGPD3731H	30000	11910000
31	GEETAM SHREE	NON- PROMOTER	EEWPS6647B	27000	10719000
32	ANCHAL AHUJA	NON- PROMOTER	EOQPS5497D	25000	9925000
33	RAKHI KANSAL	NON- PROMOTER	AINPK0669G	25000	9925000
34	DESH BANDHU	NON- PROMOTER	AAOPB3162A	25000	9925000
35	MAYANK AGGARWAL HUF	NON- PROMOTER	AALHM3465L	25000	9925000
36	PRISHA AGGARWAL	NON- PROMOTER	AUHPA6793M	25000	9925000
37	ANKIT GUPTA	NON- PROMOTER	ALCPG7536L	25000	9925000
38	VISHAL GUPTA	NON- PROMOTER	AIGPG4501Q	25000	9925000
39	PRAVEEN KUMAR GUPTA AND SONS HUF	NON- PROMOTER	AAFHP9012C	25000	9925000
40	SHWETA JHA	NON- PROMOTER	BFLPJ8842Q	25000	9925000
41	PRAVEEN KUMAR JAIN	NON- PROMOTER	AALPJ6645B	25000	9925000
42	MAMTA JAIN	NON- PROMOTER	AAHPJ9438Q	25000	9925000
43	SUNITA GUPTA	NON- PROMOTER	AJPKG6078R	22000	8734000
44	ALGOMIND FINANCIAL SERVICES LLP	NON- PROMOTER	ACGFA6600C	20000	7940000
45	MRADUL AGGARWAL HUF	NON- PROMOTER	AALHM3463N	15000	5955000
46	YASHU GUPTA	NON- PROMOTER	ANZPG1372K	15000	5955000
47	UDIT MITTAL	NON- PROMOTER	GBNPM1742M	15000	5955000
48	SEEMA BANSAL	NON- PROMOTER	AAEPB4218M	15000	5955000
49	PADAM MEENA	NON- PROMOTER	AKDPM0955D	15000	5955000

50	UNIQUE MAHENDRU	NON-PROMOTER	AAOPU8665R	15000	5955000
51	RAKSHIT ARORA	NON-PROMOTER	BSKPA9674B	15000	5955000
52	POOJA KHERA	NON-PROMOTER	AMSPK1716H	15000	5955000
53	RAJNEESH MITTAL HUF	NON-PROMOTER	AATHR8682Q	10000	3970000
54	RUPALI MITTAL	NON-PROMOTER	CNHPM3114N	10000	3970000
55	BHUPENDAR KUMAR	NON-PROMOTER	CNLPK4033Q	10000	3970000
56	TUSHAR GUPTA	NON-PROMOTER	ANZPG1370M	10000	3970000
57	RISHABH KUMAR JAIN	NON-PROMOTER	AEYPJ1008F	10000	3970000
58	JAGDISH PRASAD	NON-PROMOTER	AGFPP7826A	10000	3970000
59	SHIVANI MITTAL	NON-PROMOTER	AVRPM2782M	10000	3970000
60	ATUL MAINI	NON-PROMOTER	ACDPM7226R	10000	3970000
61	AMIT VATSA	NON-PROMOTER	AGLPB6687M	10000	3970000
62	ANUSHKA MAKHIJA	NON-PROMOTER	IGUPM9086E	10000	3970000
63	SARVESH SHARMA	NON-PROMOTER	AXBPS8077P	10000	3970000
64	PRIYANKA RASTOGI	NON-PROMOTER	CHGPS3130I	10000	3970000
65	AMAN BHARDWAJ	NON-PROMOTER	EXDPB8845J	10000	3970000
66	RAHUL KUMAR	NON-PROMOTER	DWQPK4097A	10000	3970000
67	SHUBHRA AGRAWAL	NON-PROMOTER	AZNPA0372M	8000	3176000
68	SHANTANU SINGH	NON-PROMOTER	DCBPS7147J	8000	3176000
69	NITIN MOHAN	NON-PROMOTER	BPDPS4952L	8000	3176000
70	PRAVEEN ADHLAKHA	NON-PROMOTER	ANNPA7542H	8000	3176000
71	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	AAJCB7023J	8000	3176000
72	SWATI AWASTHI	NON-PROMOTER	BLUPA5575N	8000	3176000
73	MOHD. ATIF	NON-PROMOTER	CVDPA9197G	8000	3176000
74	AJAY GARG	NON-PROMOTER	AAGPG5713L	7500	2977500

75	AAKASH GARG	NON- PROMOTER	BPBPG7696M	7500	2977500
76	AAKASH GARG HUF	NON- PROMOTER	AAYHA9319Q	7500	2977500
77	RISHU GARG HUF	NON- PROMOTER	ABHR0297K	7500	2977500
		NON- PROMOTER			
	TOTAL (B)	NON- PROMOTER		2700000	1071900000

- The amount paid against Warrants shall be adjusted/ set-off against the issue price for the resultant Equity Shares. The terms and conditions of the Preferential Allotment of the Warrants are as stated in the Resolution.
- Each Warrant shall be convertible into 1 (one) Equity Share of the Company;
- An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of allotment of warrants and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the right of conversion of Warrant(s) into equity shares of the Company.

2. Objects of the Preferential Allotment:

The Company has a stated strategy for creating a shareholder value by focussing on production of Additives & Speciality Chemicals Solutions in the fields of Feed, Food & Polymers Additives. The Company aims to evolve into a technology-driven partners for its customers by helping manufacturers meet global compliance standards.

Strategic M&A is a key lever towards this objective & supporting the growth initiatives. The Company is constantly evaluating opportunities in the domestic & global market for acquisition/investment /expansions/setting up of new manufacturing capacities/ enhancement in the existing manufacturing capacities/setting up of new manufacturing unit(s), in the above said manufacturing segments, as a part of its organic & inorganic growth strategy. To achieve long-term strategic and business objectives, including growth through organics & inorganic means, the Board of Directors of the Company proposes to raise funds through preferential issue by the issuance of convertible warrants and make use of such funds by making strategic acquisitions and/or investment/expansions/setting up of new manufacturing capacities/enhancement in the existing manufacturing capacities/setting up of new manufacturing unit(s) directly or through its subsidiaries, associates as and when required.

The Board of Directors of the Company (the Board) at their meeting held on June 10, 2026, approved issue of upto

1. **Objects of the preferential issue:** The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") of convertible warrants, towards the following objects:
 - a. Expansion and growth: The Company shall utilise up to 85% (Eighty Five percent) of the issue proceeds from the Preferential Issue of convertible warrants, an amount of about INR 186 Crores (Indian Rupees One hundred eighty six crores only) towards funding organic & inorganic growth opportunities and strategic acquisitions and/or investment/expansions/setting up of new manufacturing capacities/enhancement in the existing manufacturing capacities/setting up of new manufacturing unit(s) directly or through its subsidiaries, associates, as and when required, (by way of merger & acquisition activities, expansions/setting up of new manufacturing capacities/enhancement in the

existing manufacturing capacities/setting up of new manufacturing unit(s), strategic investments in similar sector(s), investment vehicles, etc., in accordance with applicable laws), including but not limited to investment in/ loan to subsidiaries and/or associates.

- b.** General corporate purposes: The Company shall utilise up to 15% (Fifteen percent) of the issue proceeds from the Preferential Issue of convertible warrants i.e., an amount of about INR 33 Crore (Indian Rupees Thirty three crores only) for general corporate purposes, which includes, inter alia, for meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time and/or any other general purposes as may be permissible under applicable laws ("GCP"). Further if there is any further requirement towards expansion and growth as mentioned in Object above, funds from GCP may be deployed towards strategic acquisitions and/or investment/expansions/ setting up of new manufacturing capacities/enhancement in the existing manufacturing capacities/setting up of new manufacturing unit(s), investment vehicles, etc., in accordance with applicable laws), including but not limited to investment in/ loan to subsidiaries and/or associates as per applicable laws.

In terms of BSE notice no. 20221213-47, dated December 13, 2022, the amount specified for the above-mentioned object of issue size may deviate +/- 10% depending upon future circumstances.

Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Proceeds at the discretion of the Board, subject to compliance with applicable laws.

The funds proposed to be raised through the Preferential Issuance of convertible warrants shall be utilized for the aforesaid purposes in such manner and proportion as may be determined by the Board from time to time, subject to applicable laws and regulatory requirements.

The Company may have to revise the funding requirements and deployment on account of a variety of factors such as our financial and market condition, business and strategy, **competition, and other external factors such as changes in the business environment and** interest, which may not be within the control of our management. This may entail rescheduling or revising the planned expenditure and funding requirements, including the expenditure for a particular purpose. The increase in the funds requirements for a particular purpose may be financed from internal accruals and/or debts arrangements.

3. Relevant Date:

In terms of the provisions of Chapter V of the SEBI (ICDR) Regulations relevant date for determining the floor price for the Preferential Allotment of the Warrants is Wednesday, June 10, 2026, being the date 30 days prior to the date of this Extraordinary General Meeting i.e., Thursday, 10th July, 2026.

4. Basis on which the price has been arrived at and justification for the price (including premium, if any):

The pricing of the convertible warrants to be allotted on a preferential basis is being determined in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

Since the Equity Shares of the Company are frequently traded on BSE Limited, the floor price for the purpose of computation of the price of each Share underlying the Warrant shall be calculated as per Regulation 164(1) read with Regulation 166A(1) of the SEBI (ICDR) Regulations which is higher of A or B as detailed below:

A The Volume Weighted Average Price (VWAP) of the equity shares of the Company quoted on BSE Limited during the 90 (Ninety) trading days preceding the Relevant Date (i.e., June 10, 2026); Rs. 256.30 OR

B. The Volume Weighted Average Price (VWAP) of the equity shares of the Company quoted on BSE Limited during the 10 (Ten) trading days preceding the Relevant Date; Rs. 396.45

B. The price determined by an Independent Registered Valuer, as per Regulation 166A

Fair Value determined by CA Rochak Batta (Registration No. IBBI/RV/06/2019/12452) vide the valuation report dated June 10, 2026 is Rs. 396.45 per Share

In terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price shall be Rs. 396.45 (Rupees Three Hundred Ninety-Six and Forty-Five paisa) being higher of the above A or B. The pricing of the Warrants convertible into equivalent number of Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each is Rs. 397 (Rupees Three Hundred Ninety-Seven) per Convertible Warrant which is not lower than the floor price determined in accordance with the applicable provisions of SEBI (ICDR) Regulations.

Adjustments for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the right of conversion of Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws as applicable from time to time.

5. Monitoring Agency

Pursuant to Regulation 162A of the SEBI (ICDR) Regulations, since the proceeds from the Preferential Issue exceed Rs.100 Crores (Rupees One Hundred Crores only), the Company is required to appoint a SEBI registered external credit rating agency to act as the Monitoring Agency.

In terms of Regulation 162A of the SEBI (ICDR) Regulations, the Board of Directors of the Company (hereinafter referred to as "the Board") is hereby authorized and empowered to appoint CRISIL Ratings Limited (a SEBI-registered external credit rating agency with SEBI Reg No. IN/CRA/001/1999), or any other eligible agency, as the Monitoring Agency to monitor the utilization of proceeds from the Preferential Issue in compliance with the prescribed regulatory requirements prescribed under Regulation 162A of the SEBI (ICDR) Regulations.

6. Valuation Report:

Since the allotment to one or more proposed allottees, acting in concert exceeds 5% of post issue fully diluted share capital, CA Rochak Batta, an Independent Registered Valuer (Registration No. IBBI/RV/06/2019/12452), was appointed under Regulation 166A(1) of SEBI (ICDR) Regulations.

The Valuation report dated 10.06.2026_ has been obtained from him. The report is accessible on the website of the Company, i.e. www.skminerals.net.

7. Amount which the Company intends to raise by way of such securities:

Rs. 218,35,00,000/- (Rupees Two Hundred Eighteen Crore Thirty-Five Lakhs)

8. Intent of the Promoters, Directors or Key Managerial Personnel of the Company to subscribe to the Preferential Allotment:

S.NO.	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED
1	SUNITA RANI	PROMOTER	800000
2	MOHIT JINDAL	PROMOTER	500000
3	ROHIT JINDAL	PROMOTER	500000
4	SANDHU RICE MILLS	PROMOTER GROUP	400000
5	SHUBHAM JINDAL	PROMOTER	250000
6	A.M. AGROVET	PROMOTER GROUP	150000
7	NIKETA	PROMOTER GROUP	100000
8	GEETA RANI	PROMOTER GROUP	100000

Apart from the above said Promoter and Promoter Group, none of the other Promoters, Directors, or Key Managerial Personnel of the Company have indicated any intention to apply for or subscribe to the proposed preferential issue.

9. Time frame within which the Preferential Allotment shall be completed:

As required under the SEBI (ICDR) Regulations, Warrants shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution provided that where the allotment of the proposed Equity Shares is pending on account of receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions. Upon exercise of the option by the proposed allottees to convert the convertible securities within the tenure specified, the allotment of equity shares pursuant to exercise of the convertible securities shall be completed within 15 days from the date of such exercise by the proposed allottees.

10. Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:

Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:

S.NO.	NAME OF THE PROPOSED ALLOTTEES	CATEGORY	Pre- issue AS ON 10.06.26		*Post conversion of Warrants into Equity Shares	
			No. of Shares	%	No. of Shares	%
1	SUNITA RANI	PROMOTER	6260000	51.14	7060000	39.80
2	MOHIT JINDAL	PROMOTER	829982	6.78	1329982	7.50
3	ROHIT JINDAL	PROMOTER	829982	6.78	1329982	7.50
4	SHUBHAM JINDAL	PROMOTER	1079982	8.82	1329982	7.50
5	SANDHU RICE MILLS	PROMOTER GROUP	0	0.00	400000	2.25
6	RAHUL BANSAL HUF	NON-PROMOTER	0	0.00	300000	1.69
7	VIPIN AGGARWAL	NON-PROMOTER	0	0.00	160000	0.90
8	A.M. AGROVET	PROMOTER GROUP	0	0.00	150000	0.85
9	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	0	0.00	150000	0.85
10	ARUN KUMAR DHAMIJA	NON-PROMOTER	3000	0.02	103000	0.58
11	NIKETA	PROMOTER GROUP	18	0.00	100018	0.56
12	GEETA RANI	PROMOTER GROUP	18	0.00	100018	0.56
13	ATUL GUPTA	NON-PROMOTER	0	0.00	100000	0.56
14	RUDHRIKA AGARWAL	NON-PROMOTER	0	0.00	100000	0.56
15	DHIRAJ JAIN	NON-PROMOTER	0	0.00	80000	0.45
16	MANISH GARG	NON-PROMOTER	3000	0.02	53000	0.30
17	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON-PROMOTER	2000	0.02	52000	0.29
18	HEERA LINENS PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
19	NEPTUNE FABRICS PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
20	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28
21	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON-PROMOTER	0	0.00	50000	0.28

22	MADHUR KEDIA	NON-PROMOTER	0	0.00	50000	0.28
23	SAVALIYA TARANGKUMAR M	NON-PROMOTER	0	0.00	50000	0.28
24	NEHA JAIN	NON-PROMOTER	0	0.00	50000	0.28
25	NEHA JAIN	NON-PROMOTER	0	0.00	50000	0.28
26	ROHAN BANSAL	NON-PROMOTER	0	0.00	50000	0.28
27	PRATEEK GUPTA	NON-PROMOTER	0	0.00	50000	0.28
28	SANDHYA MITTAL	NON-PROMOTER	0	0.00	50000	0.28
29	DEVIKA GARG	NON-PROMOTER	0	0.00	50000	0.28
30	GAURAV SHANKER	NON-PROMOTER	10000	0.08	45000	0.25
31	RICH VISIONS	NON-PROMOTER	0	0.00	40000	0.23
32	NEERAJ BANSAL	NON-PROMOTER	0	0.00	40000	0.23
33	DINESH KUMAR AGGARWAL HUF	NON-PROMOTER	0	0.00	35000	0.20
34	MEGHNA DALMIA	NON-PROMOTER	0	0.00	35000	0.20
35	RAHUL DALMIA HUF	NON-PROMOTER	0	0.00	35000	0.20
36	MRADUL AGGARWAL	NON-PROMOTER	0	0.00	35000	0.20
37	ARTI	NON-PROMOTER	0	0.00	35000	0.20
39	SHIVAM DALMIA	NON-PROMOTER	0	0.00	30000	0.17
40	GEETAM SHREE	NON-PROMOTER	0	0.00	27000	0.15
38	MAYANK AGGARWAL HUF	NON-PROMOTER	0	0.00	25000	0.14
41	ANCHAL AHUJA	NON-PROMOTER	0	0.00	25000	0.14
42	RAKHI KANSAL	NON-PROMOTER	0	0.00	25000	0.14
43	DESH BANDHU	NON-PROMOTER	0	0.00	25000	0.14
44	PRISHA AGGARWAL	NON-PROMOTER	0	0.00	25000	0.14
45	ANKIT GUPTA	NON-PROMOTER	0	0.00	25000	0.14
46	VISHAL GUPTA	NON-PROMOTER	0	0.00	25000	0.14
47	PRAVEEN KUMAR GUPTA AND SONS HUF	NON-PROMOTER	0	0.00	25000	0.14

48	SHWETA JHA	NON-PROMOTER	0	0.00	25000	0.14
49	PRAVEEN KUMAR JAIN	NON-PROMOTER	0	0.00	25000	0.14
50	MAMTA JAIN	NON-PROMOTER	0	0.00	25000	0.14
51	PRAVEEN ADHLAKHA	NON-PROMOTER	15000	0.12	23000	0.13
52	SUNITA GUPTA	NON-PROMOTER	0	0.00	22000	0.12
53	ALGOMIND FINANCIAL SERVICES LLP	NON-PROMOTER	0	0.00	20000	0.11
54	MRADUL AGGARWAL HUF	NON-PROMOTER	0	0.00	15000	0.08
55	YASHU GUPTA	NON-PROMOTER	0	0.00	15000	0.08
56	UDIT MITTAL	NON-PROMOTER	0	0.00	15000	0.08
57	SEEMA BANSAL	NON-PROMOTER	0	0.00	15000	0.08
58	PADAM MEENA	NON-PROMOTER	0	0.00	15000	0.08
59	UNIQUE MAHENDRU	NON-PROMOTER	0	0.00	15000	0.08
60	RAKSHIT ARORA	NON-PROMOTER	0	0.00	15000	0.08
61	POOJA KHERA	NON-PROMOTER	0	0.00	15000	0.08
62	SARVESH SHARMA	NON-PROMOTER	2000	0.02	12000	0.07
63	SHANTANU SINGH	NON-PROMOTER	3000	0.02	11000	0.06
64	RAJNEESH MITTAL HUF	NON-PROMOTER	0	0.00	10000	0.06
65	RUPALI MITTAL	NON-PROMOTER	0	0.00	10000	0.06
66	BHUPENDAR KUMAR	NON-PROMOTER	0	0.00	10000	0.06
67	TUSHAR GUPTA	NON-PROMOTER	0	0.00	10000	0.06
68	RISHABH KUMAR JAIN	NON-PROMOTER	0	0.00	10000	0.06
69	JAGDISH PRASAD	NON-PROMOTER	0	0.00	10000	0.06
70	SHIVANI MITTAL	NON-PROMOTER	0	0.00	10000	0.06
71	ATUL MAINI	NON-PROMOTER	0	0.00	10000	0.06
72	AMIT VATSA	NON-PROMOTER	0	0.00	10000	0.06
73	ANUSHKA MAKHIJA	NON-PROMOTER	0	0.00	10000	0.06

74	PRIYANKA RASTOGI	NON-PROMOTER	0	0.00	10000	0.06
75	AMAN BHARDWAJ	NON-PROMOTER	0	0.00	10000	0.06
76	RAHUL KUMAR	NON-PROMOTER	0	0.00	10000	0.06
77	SHUBHRA AGRAWAL	NON-PROMOTER	2000	0.02	10000	0.06
78	NITIN MOHAN	NON-PROMOTER	1000	0.01	9000	0.05
79	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	0	0.00	8000	0.05
80	SWATI AWASTHI	NON-PROMOTER	0	0.00	8000	0.05
81	MOHD. ATIF	NON-PROMOTER	0	0.00	8000	0.05
82	AJAY GARG	NON-PROMOTER	0	0.00	7500	0.04
83	AAKASH GARG	NON-PROMOTER	0	0.00	7500	0.04
84	AAKASH GARG HUF	NON-PROMOTER	0	0.00	7500	0.04
85	RISHU GARG HUF	NON-PROMOTER	0	0.00	7500	0.04
			9040982.00	73.86		81.97

11. 11.The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

The proposed allottees comprise individuals from both the promoter/promoter group and the non-promoter category. The proposed allotment, if approved, will not lead to any change in the control or management of the Company. The detailed pre- and post-issue shareholding pattern, along with the categorization of allottees, has been provided separately in the explanatory statement to this notice.

12. Shareholding pattern of the Company before and after the Preferential Allotment:

The shareholding pattern of the Company giving the position as on the latest available BENPOS dated Tuesday June 09, 2026, being the latest practicable date prior to the approval of Board of Directors of the Company and issuance of notice to the Members of the Company and after assuming conversion of all Warrants into Equity Shares is provided as Annexure "A" to the Notice.

13. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment:

Name of the Proposed Allottee	Category (Promoter / Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities to be allotted	Post issue % of capital that allottee will hold
SUNITA RANI	PROMOTER	AYLPR5696J	NA	NA	800000	39.80
MOHIT JINDAL	PROMOTER	AMNPJ0968P	NA	NA	500000	7.50
ROHIT JINDAL	PROMOTER	AJHPJ5153D	NA	NA	500000	7.50
SANDHU RICE MILLS	PROMOTER GROUP	AAZFS7071C	MOHIT JINDAL SUNITA RANI	AMNPJ0968P AYLPR5696J	400000	7.50
SHUBHAM JINDAL	PROMOTER	BGPJ4739H	NA	NA	250000	2.25
A.M. AGROVET	PROMOTER GROUP	ABBFA0486C	MOHIT JINDAL SUNITA RANI NIKETA	AMNPJ0968P AYLPR5696J APZPN6939D	150000	1.69
NIKETA	PROMOTER GROUP	APZPN6939D	NA	NA	100000	0.90
GEETA RANI	PROMOTER GROUP	EQQPR9474D	NA	NA	100000	0.85
RAHUL BANSAL HUF	NON - PROMOTER	AAMHR3717B	RAHUL BANSAL	AHIPB2601D	300000	0.85
VIPIN AGGARWAL	NON - PROMOTER	AADPA8694F	NA	NA	160000	0.58
FYLFOT SECURITIES PVT LTD	NON - PROMOTER	AAFCE4819A	NUPURAGGARWAL NIDHI GUPTA	AZHPS6692N ATHPG6460A	150000	0.56
ATUL GUPTA	NON - PROMOTER	ARZPA7307E	NA	NA	100000	0.56

ARUN KUMAR DHAMIJA	NON - PROMOTER	AFBPD4244F	NA	NA	100000	0.56
RUDHRIKA AGARWAL	NON - PROMOTER	BSLPR6183D	NA	NA	100000	0.56
DHIRAJ JAIN	NON - PROMOTER	ADRPJ4030H	NA	NA	80000	0.45
MANISH GARG	NON - PROMOTER	AAPPG0783R	NA	NA	50000	0.30
HEERA LINENS PRIVATE LIMITED	NON - PROMOTER	AACCH1822N	NEPTUNE FABRICS PRIVATE LIMITED HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	AACCN9593Q AABCH508M	50000	0.29
NEPTUNE FABRICS PRIVATE LIMITED	NON - PROMOTER	AACCN9593Q	VINITA GARG MANISH GARG	AEHPG9862P AAPPG0783R	50000	0.28
HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON - PROMOTER	AABCH5086M	VINITA GARG MANISH GARG	AEHPG9862P AAPPG0783R	50000	0.28
ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON - PROMOTER	AAYCA3889Q	VINITA GARG MANISH GARG	AEHPG9862P AAPPG0783R	50000	0.28
SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON - PROMOTER	AAJCS9267K	VINITA GARG MANISH GARG	AEHPG9862P AAPPG0783R	50000	0.28
MADHUR KEDIA	NON - PROMOTER	DQAPK0381M	NA	NA	50000	0.28
SAVALIYA TARANGKUMAR M	NON - PROMOTER	CCDPS5783D	NA	NA	50000	0.28
NEHA JAIN	NON - PROMOTER	AELPJ1859F	NA	NA	50000	0.28

NEHA JAIN	NON - PROMOTER	AFHPJ0384C	NA	NA	50000	0.28
ROHAN BANSAL	NON - PROMOTER	ERAPB8558K	NA	NA	50000	0.28
PRATEEK GUPTA	NON - PROMOTER	BHNPG4365H	NA	NA	50000	0.28
SANDHYA MITTAL	NON - PROMOTER	AGWPM4238J	NA	NA	50000	0.28
DEVIKA GARG	NON - PROMOTER	CREPG2322J	NA	NA	50000	0.28
RICH VISIONS	NON - PROMOTER	ABEFR0114R	RAJNEESH MITTAL RICHU GUPTA	ALHPM2702P AHTPG6385L	40000	0.25
NEERAJ BANSAL	NON - PROMOTER	ASXPN8104F	NA	NA	40000	0.23
DINESH KUMAR AGGARWAL HUF	NON - PROMOTER	AAFHD6898G	ASHU KUMAR AGGARWAL	AGVPA1448D	35000	0.23
MEGHNA DALMIA	NON - PROMOTER	GVFPD0064M	NA	NA	35000	0.20
RAHUL DALMIA HUF	NON - PROMOTER	AAXHR1835H	RAHUL DALMIA	AADPD4492J	35000	0.20
MRADUL AGGARWAL HUF	NON - PROMOTER	ADKPA7375F	MRADUL AGGARWAL	ADKPA7375F	35000	0.20
ARTI	NON - PROMOTER	BQAPA4091C	NA	NA	35000	0.20
GAURAV SHANKER	NON - PROMOTER	BEAPS1624B	NA	NA	35000	0.20
SHIVAM DALMIA	NON - PROMOTER	EOGPD3731H	NA	NA	30000	0.17
GEETAM SHREE	NON - PROMOTER	EEWPS6647B	NA	NA	27000	0.15
ANCHAL AHUJA	NON - PROMOTER	EOQPS5497D	NA	NA	25000	0.14
RAKHI KANSAL	NON - PROMOTER	AINPK0669G	NA	NA	25000	0.14
DESH BANDHU	NON - PROMOTER	AAOPB3162A	NA	NA	25000	0.14

MAYANK AGGARWAL HUF	NON - PROMOTER	AALHM3465L	MAYANK AGGARWAL	ADAPA5121D	25000	0.14
PRISHA AGGARWAL	NON - PROMOTER	AUHPA6793M	NA	NA	25000	0.14
ANKIT GUPTA	NON - PROMOTER	ALCPG7536L	NA	NA	25000	0.14
VISHAL GUPTA	NON - PROMOTER	AIGPG4501Q	NA	NA	25000	0.14
PRAVEEN KUMAR GUPTA AND SONS HUF	NON - PROMOTER	AAFHP9012C	PRAVEEN KUMAR GUPTA ADITYA GUPTA REKHA GUPTA	AGMPG9842L CZHPG7145N AFVPG1844G	25000	0.14
SHWETA JHA	NON - PROMOTER	BFLPJ8842Q	NA	NA	25000	0.14
PRAVEEN KUMAR JAIN	NON - PROMOTER	AALPJ6645B	NA	NA	25000	0.14
MAMTA JAIN	NON - PROMOTER	AAHPJ9438Q	NA	NA	25000	0.14
SUNITA GUPTA	NON - PROMOTER	AJPKG6078R	NA	NA	22000	0.13
ALGOMIND FINANCIAL SERVICES LLP	NON - PROMOTER	ACGFA6600C	KUNAL GOEL MAHESH GOPAL GOEL	APSPG9062K AHWPG690B	20000	0.12
MRADUL AGGARWAL HUF	NON - PROMOTER	AALHM3463N	MRADUL AGGARWAL	ADKPA7375F	15000	0.11
YASHU GUPTA	NON - PROMOTER	ANZPG1372K	NA	NA	15000	0.08
UDIT MITTAL	NON - PROMOTER	GBNPM1742M	NA	NA	15000	0.08
SEEMA BANSAL	NON - PROMOTER	AAEPB4218M	NA	NA	15000	0.08
PADAM MEENA	NON - PROMOTER	AKDPM0955D	NA	NA	15000	0.08
UNIQUE MAHENDRU	NON - PROMOTER	AAOPU8665R	NA	NA	15000	0.08
RAKSHIT ARORA	NON - PROMOTER	BSKPA9674B	NA	NA	15000	0.08

POOJA KHERA	NON - PROMOTER	AMSPK1716H	NA	NA	15000	0.08
RAJNEESH MITTAL HUF	NON - PROMOTER	AATHR8682Q	RAJNEESH MITTAL	ALHPM2702P	10000	0.08
RUPALI MITTAL	NON - PROMOTER	CNHMP3114N	NA	NA	10000	0.07
BHUPENDAR KUMAR	NON - PROMOTER	CNLPK4033Q	NA	NA	10000	0.06
TUSHAR GUPTA	NON - PROMOTER	ANZPG1370M	NA	NA	10000	0.06
RISHABH KUMAR JAIN	NON - PROMOTER	AEYPJ1008F	NA	NA	10000	0.06
JAGDISH PRASAD	NON - PROMOTER	AGFPP7826A	NA	NA	10000	0.06
SHIVANI MITTAL	NON - PROMOTER	AVRPM278M	NA	NA	10000	0.06
ATUL MAINI	NON - PROMOTER	ACDPM722R	NA	NA	10000	0.06
AMIT VATSA	NON - PROMOTER	AGLPB668M	NA	NA	10000	0.06
ANUSHKA MAKHIJA	NON - PROMOTER	IGUPM9086E	NA	NA	10000	0.06
SARVESH SHARMA	NON - PROMOTER	AXBPS8077P	NA	NA	10000	0.06
PRIYANKA RASTOGI	NON - PROMOTER	CHGPS3130I	NA	NA	10000	0.06
AMAN BHARDWAJ	NON - PROMOTER	EXDPB8845J	NA	NA	10000	0.06
RAHUL KUMAR	NON - PROMOTER	DWQPK409A	NA	NA	10000	0.06
SHUBHRA AGRAWAL	NON - PROMOTER	AZNPA037M	NA	NA	8000	0.06
SHANTANU SINGH	NON - PROMOTER	DCBPS7147J	NA	NA	8000	0.06
NITIN MOHAN	NON - PROMOTER	BPDPS4952L	NA	NA	8000	0.06
PRAVEEN ADHLAKHA	NON - PROMOTER	ANNPA754H	NA	NA	8000	0.05

PROALGO CAPITAL PRIVATE LIMITED	NON - PROMOTER	AAJCB7023J	AMIT MITTAL SAKSHI MITTAL	AJLPM5540K BUWPM8061N	8000	0.05
SWATI AWASTHI	NON - PROMOTER	BLUPA5575N	NA	NA	8000	0.05
MOHD. ATIF	NON - PROMOTER	CVDPA9197G	NA	NA	8000	0.05
AJAY GARG	NON - PROMOTER	AAGPG5713L	NA	NA	7500	0.04
AAKASH GARG	NON - PROMOTER	BPBPG769M	NA	NA	7500	0.04
AAKASH GARG HUF	NON - PROMOTER	AAYHA9319Q	AAKASH GARG	BPBPG7696M	7500	0.04
RISHU GARG HUF	NON - PROMOTER	ABAHRO297K	RISHU GARG	BTAPG3029H	7500	0.04

14. Change in Control or Management, if any, that would occur in the Company consequent to the Preferential Issue:

There shall be no change in management or control of the Company pursuant to the aforesaid issue of the Warrants. However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

15. Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer:

Not applicable.

16. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

The Company has not made any preferential allotment during the current financial year FY 2026-27.

17. Lock-in Period:

The Warrants shall be locked in for such period as may be specified under the SEBI (ICDR) Regulations.

18. Practicing Company Secretary's Certificate

The certificate from Mr. Sumit Ghai, Managing Partner of Lal Ghai & Associates, Practicing Company Secretary, having its office at 426, MIG Flats, Near Army Apartments, Phase 3, Urban Estate Dugri, Ludhiana, Punjab 141013, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection by the Members at the EGM and is also available on the website of the Company on www.skminerals.net

19. Material terms of the proposed Preferential Issue of the Convertible warrants:

The material terms of the proposed preferential issue of the convertible warrants are stipulated in the special as set out at Item No. 2 of this Notice.

20. Other disclosures:

a) The allotment to one or more of the proposed allottees, acting in concert in the present preferential issue is more than 5% of the post issue fully diluted share capital of the issuer. CA Rochak Batta, an Independent Registered Valuer with IBBI Reg No. IBBI/RV/06/2019/12452 was appointed under Regulation 166A(1) of SEBI (ICDR) Regulations. The Valuation report dated June 10, 2026 has been obtained from him.

b) Neither the Company nor its directors or Promoters have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoters is a fugitive economic offender as defined under the SEBI (ICDR) Regulations;

c) The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI (ICDR) Regulations;

- The equity shares shall be allotted in dematerialized form to the proposed allottee;
- The Company has no outstanding dues to SEBI, the stock exchanges or the depositories;
- As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI (ICDR) Regulations governing re-computation of the price of shares shall not be applicable;
- The proposed allottees have not sold or transferred any Equity Shares of the Company during the 90 trading days preceding the relevant date;
- The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchanges and the Listing Regulations, as amended and circulars and notifications issued by SEBI thereunder;
- Issue of the said Equity Shares (including those arising from exercise of Warrants) would be well within increased Authorised Share Capital of the Company.
- Since the promoters are not pledging any shares that are either subject to lock-in or already locked-in under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the provisions of Regulation 167A shall not be applicable.

Accordingly, the approval of the Members of the Company is hereby sought by way of special resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot preferential issue of convertible warrants as specifically described in the resolutions set out at Item Nos. 2 of this Notice.

The Board of Directors believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item Nos. 2 in the accompanying notice for approval by the Members.

None of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise in the said resolution, except to the extent of their shareholding, if any, in the Company.

Annexure A

Pre-issue and Post Issue Shareholding pattern:

SL No.	Category	Pre preferential issue		Post preferential issue	
		No of Shares	%	No of Shares	%
A	Promoters Share Holding				
	(a) Individuals/HUF	9000000	73.53	11250000	63.42
	(b) Bodies Corporate	0		550000	3.10
	Total Promoters Shareholding (A)	9000000	73.53	11800000	66.52
B	Public Share Holding				
	1 Government of India(B)(1)	0	0	0	0.00
	2 Institutions (B)(2)				
	(a) Foreign portfolio Investors	0	0	0	0.00
	(b) Mutual Funds / financial Institution/ Bank / AIF	0	0	0	0.00
	(c) Foreign Investors Other	0	0	0	0.00
	Sub-Total Institutions (B) (2)	0	0	0	0
	3 Non-Institutions (B)(3)				
	(a) Individuals/HUF	2270000	18.55	4502000	25.38
	(b) Bodies Corporate	970000	7.92	1438000	8.11
	(c) Non- Resident Indian (NRI)	0	0.00	0	0.00
	(d) Trust & Others	0	0.00	0	0.00
	Sub-Total Institutions (B) (3)	3240000	26.47	5940000	33.48
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	3240000	26.47	5940000	33.48
	Total (A) + (B)	12240000	100.00	17740000	100.00
	Custodian (C)	0	0	0	0
	Grand Total (A) + (B) + (C)	12240000	100.00	17740000	100.00