

CERTIFICATE CONFIRMING COMPLIANCE WITH THE PROVISIONS OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN RESPECT OF PREFERENTIAL ISSUE OF WARRANTS

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 55,00,000 (Fifty-Five Lakhs) Convertible Warrants ("Warrants") at a price of Rs. 397/- (Rupees Three Hundred Ninety-Seven only) per warrant on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, **Lal Ghai & Associates**, Practising Company Secretaries, Ludhiana have verified the relevant records and documents of **SK MINERALS & ADDITIVES LIMITED** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The names of the proposed allottees who did not hold any equity shares of the Issuer during the period commencing from the Relevant Date, i.e., 10 June 2026, up to the date of preferential allotment, can be ascertained from the details provided in **Annexure A** annexed hereto.
- c) The pre-preferential shareholding of each of the proposed allottees, if any, has been locked-in in accordance with Regulation 167(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Further, no sale, transfer, or pledge of such pre-preferential shareholding has taken place during the period commencing from the Relevant Date, i.e., 10 June 2026, up to the current date. The details of the allottee-wise pre-preferential shareholding and the applicable lock-in thereon are provided in **Annexure A** annexed hereto.
- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has



complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."
- g) The total allotment to the allottees acting in concert in the present preferential issue and/or during the same financial year i.e. Financial Year 2026-27 is more than 5% of the post-issue fully diluted share capital of the Issuer. The details of such allotment are provided in **Annexure A** annexed hereto.

For Lal Ghai & Associates

Company Secretaries

Firm Registration No: -P2014PB033301

ICSI-Peer Review Certificate: 6339/2024



CS Sumit Ghai

Partner

M. No.: F10253

CP No.: 12814

UDIN: F010253H000697555



Place: Ludhiana

Date: 27.06.2026

Annexure - A

S.NO.	NAME OF THE PROPOSED ALLOTTEES	CATEGORY	Pre- issue AS ON 10.06.26	Lock in Details		Pledge Details
				No. of Shares	From	
1	SUNITA RANI	PROMOTER	2560000	23.10.25	22.10.28	NA
	SUNITA RANI	PROMOTER	1850000	23.10.25	22.10.27	NA
	SUNITA RANI	PROMOTER	1850000	23.10.25	22.10.26	NA
2	MOHIT JINDAL	PROMOTER	414991	23.10.25	22.10.27	NA
	MOHIT JINDAL	PROMOTER	414991	23.10.25	22.10.26	NA
3	ROHIT JINDAL	PROMOTER	414991	23.10.25	22.10.27	NA
	ROHIT JINDAL	PROMOTER	414991	23.10.25	22.10.26	NA
4	SHUBHAM JINDAL	PROMOTER	539991	23.10.25	22.10.27	NA
	SHUBHAM JINDAL	PROMOTER	539991	23.10.25	22.10.26	NA
5	SANDHU RICE MILLS	PROMOTER GROUP	0			NA
6	RAHUL BANSAL HUF	NON-PROMOTER	0			NA
7	VIPIN AGGARWAL	NON-PROMOTER	0			NA
8	A.M. AGROVET	PROMOTER GROUP	0			NA
9	FYLFOT SECURITIES PVT LTD	NON-PROMOTER	0			NA
10	ARUN KUMAR DHAMIJA	NON-PROMOTER	3000			NA
11	NIKETA	PROMOTER GROUP	9	23.10.25	22.10.27	NA
	NIKETA	PROMOTER GROUP	9	23.10.25	22.10.26	NA
12	GEETA RANI	PROMOTER GROUP	9	23.10.25	22.10.27	NA
	GEETA RANI	PROMOTER GROUP	9	23.10.25	22.10.26	NA
13	ATUL GUPTA	NON-PROMOTER	0			NA
14	RUDHRIKA AGARWAL	NON-PROMOTER	0			NA
15	DHIRAJ JAIN	NON-PROMOTER	0			NA
16	MANISH GARG	NON-PROMOTER	3000			NA
17	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON-PROMOTER	2000			NA
18	HEERA LINENS PRIVATE LIMITED	NON-PROMOTER	0			NA



19	NEPTUNE FABRICS PRIVATE LIMITED	NON-PROMOTER	0			NA
20	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON-PROMOTER	0			NA
21	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON-PROMOTER	0			NA
22	MADHUR KEDIA	NON-PROMOTER	0			NA
23	SAVALIYA TARANGKUMAR M	NON-PROMOTER	0			NA
24	NEHA JAIN	NON-PROMOTER	0			NA
25	NEHA JAIN	NON-PROMOTER	0			NA
26	ROHAN BANSAL	NON-PROMOTER	0			NA
27	PRATEEK GUPTA	NON-PROMOTER	0			NA
28	SANDHYA MITTAL	NON-PROMOTER	0			NA
29	DEVIKA GARG	NON-PROMOTER	0			NA
30	GAURAV SHANKER	NON-PROMOTER	10000			NA
31	RICH VISIONS	NON-PROMOTER	0			NA
32	NEERAJ BANSAL	NON-PROMOTER	0			NA
33	DINESH KUMAR AGGARWAL HUF	NON-PROMOTER	0			NA
34	MEGHNA DALMIA	NON-PROMOTER	0			NA
35	RAHUL DALMIA HUF	NON-PROMOTER	0			NA
36	MRADUL AGGARWAL	NON-PROMOTER	0			NA
37	ARTI	NON-PROMOTER	0			NA
38	SHIVAM DALMIA	NON-PROMOTER	0			NA
39	GEETAM SHREE	NON-PROMOTER	0			NA
40	MAYANK AGGARWAL HUF	NON-PROMOTER	0			NA
41	ANCHAL AHUJA	NON-PROMOTER	0			NA
42	RAKHI KANSAL	NON-PROMOTER	0			NA
43	DESH BANDHU	NON-PROMOTER	0			NA



44	PRISHA AGGARWAL	NON-PROMOTER	0			NA
45	ANKIT GUPTA	NON-PROMOTER	0			NA
46	VISHAL GUPTA	NON-PROMOTER	0			NA
47	RISHAB GUPTA HUF	NON-PROMOTER	0			NA
48	SHWETA JHA	NON-PROMOTER	0			NA
49	PRAVEEN KUMAR JAIN	NON-PROMOTER	0			NA
50	MAMTA JAIN	NON-PROMOTER	0			NA
51	PRAVEEN ADHLAKHA	NON-PROMOTER	15000	25.06.26	31.10.26	NA
52	SUNITA GUPTA	NON-PROMOTER	0			NA
53	ALGOMIND FINANCIAL SERVICES LLP	NON-PROMOTER	0			NA
54	MRADUL AGGARWAL HUF	NON-PROMOTER	0			NA
55	YASHU GUPTA	NON-PROMOTER	0			NA
56	UDIT MITTAL	NON-PROMOTER	0			NA
57	SEEMA BANSAL	NON-PROMOTER	0			NA
58	PADAM MEENA	NON-PROMOTER	0			NA
59	UNIQUE MAHENDRU	NON-PROMOTER	0			NA
60	RAKSHIT ARORA	NON-PROMOTER	0			NA
61	POOJA KHERA	NON-PROMOTER	0			NA
62	SARVESH SHARMA	NON-PROMOTER	2000	25.06.26	31.10.26	NA
63	SHANTANU SINGH	NON-PROMOTER	3000	25.06.26	31.10.26	NA
64	RAJNEESH MITTAL HUF	NON-PROMOTER	0			NA
65	RUPALI MITTAL	NON-PROMOTER	0			NA
66	BHUPENDAR KUMAR	NON-PROMOTER	0			NA
67	TUSHAR GUPTA	NON-PROMOTER	0			NA
68	RISHABH KUMAR JAIN	NON-PROMOTER	0			NA
69	JAGDISH PRASAD	NON-PROMOTER	0			NA



70	SHIVANI MITTAL	NON-PROMOTER	0			NA
71	ATUL MAINI	NON-PROMOTER	0			NA
72	AMIT VATSA	NON-PROMOTER	0			NA
73	ANUSHKA MAKHIJA	NON-PROMOTER	0			NA
74	PRIYANKA RASTOGI	NON-PROMOTER	0			NA
75	AMAN BHARDWAJ	NON-PROMOTER	0			NA
76	RAHUL KUMAR	NON-PROMOTER	0			NA
77	SHUBHRA AGRAWAL	NON-PROMOTER	2000	25.06.26	31.10.26	NA
78	NITIN MOHAN	NON-PROMOTER	1000	25.06.26	31.10.26	NA
79	PROALGO CAPITAL PRIVATE LIMITED	NON-PROMOTER	0			NA
80	SWATI AWASTHI	NON-PROMOTER	0			NA
81	MOHD. ATIF	NON-PROMOTER	0			NA
82	AJAY GARG	NON-PROMOTER	0			NA
83	AAKASH GARG	NON-PROMOTER	0			NA
84	AAKASH GARG HUF	NON-PROMOTER	0			NA
85	RISHU GARG HUF	NON-PROMOTER	0			NA
			9040982.00			

