Ref. No. ...................... Dated ......................

Date: 22.05.2026

To

**BSE Limited**
Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

**Scrip Code: 544584** **Symbol: SKM** **ISIN: INE13YH01017**

**Subject: Outcome of Board Meeting (Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015) - Audited Financial Results for the half Year and year ended March 31, 2026**

Dear Sir,

Pursuant to the provisions of Regulation 30 read with Para A of Schedule III and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This is to inform you that the Board of Directors of the Company in their Meeting held on Friday, 22nd May, 2026 discussed and approved the following matter:

1. **Annual audited Financial Results for the half year and year ended March 31, 2026**, along with Statement of Profit & Loss, Statement of Assets & Liabilities and the Statement of Cash Flow for the financial year ended March 31, 2026 in accordance with Regulation 33 of SEBI [LODR].
The aforesaid results have been duly reviewed and recommended by the Audit Committee and audited by Rajesh Dharam Pal & Associates, Chartered Accountants [FRN: 0021920N], Statutory Auditors of the Company and enclosed as **Annexure – A.**

- The Audit Reports are submitted with unmodified opinion(s) (free from any qualifications) and declaration to that effect is enclosed as **Annexure — A1.**

Ref. No. ...................... Dated ......................

- The IPO Funds Utilisation Certificate issued by Rajesh Dharam Pal & Associates, Chartered Accountants (FRN: 0021920N), Statutory Auditors of the Company is enclosed as **Annexure – B.**

2. **1st Extra–Ordinary General Meeting of the members of the Company:** The Board has approved to convene the 1st Extra–Ordinary General Meeting of the members of the Company on Friday, June 19, 2026.

3. **Voluntary adoption and submission of unaudited Financial Results on Quarterly basis:** The Board, based on the recommendation of Audit Committee approved the proposal for the voluntary adoption and submission of the Company's financial results on quarterly basis.

4. **Upward revision in the remuneration of the Executive Directors of the Company**: The Board, based on the recommendation of the Nomination and Remuneration Committee, approved an upward revision in the remuneration of the Executive Directors of the Company. The revised remuneration structure will be effective from July 01, 2026.

You are requested to take the above-mentioned information on your records.

Thanking you,

**Yours faithfully,**

**For SK Minerals & Additives Limited**

Mohit Jindal

Digitally signed by Mohit Jindal
Date: 2026.05.22 18:06:01 +05'30'

**Mohit Jindal**
**Chairman & Managing Director**
**DIN: 05351969**

CA. Rajesh Singla
M.Com, FCA, CCA, PR (ICAI)

CA INDIA

# RAJESH DHARAM PAL & ASSOCIATES
## CHARTERED ACCOUNTANTS

Annexure - A

**Independent Auditor's Report on Audit of Annual Financial Results and Review of Half Yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To**

**The Board of Directors of SK Minerals & Additives Limited**

**Report on the Audit of the Financial Results**

We have audited the Financial Results for the year ended 31st March, 2026 and reviewed the Financial Results for the half year ended 31st March, 2026 (refer 'Other Matter' section below), which were subject to limited review by us, both included in the accompanying "Statement of Standalone Financial Results for the Half year and Year Ended 31st March, 2026 of **"SK Minerals & Additives Limited"** (the "Company"), (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

**Auditor's Opinion**

(a) In our opinion and to the best of our information and according to the explanations given to us, the Financial Results for the year ended 31st March, 2026;

i. are presented in accordance with the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-, as amended; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Accounting Standards and other accounting principles generally accepted in India of the net profits and other financial information of the Company for the year then ended.

**(b) Conclusion on unaudited Financial Results for the half year ended 31st March, 2026**

With respect to the Financial Results for the half year ended 31st March, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities-section below, nothing has come to our attention that causes to us to believe that the Financial Results for the quarter ended 31st March, 2026, prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

## Basis-for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2o13 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "!CAI") together with the ethical requirements that are relevant to our audit of the Financial Results for the year ended 31st March 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

## Management's and Board of Directors' Responsibilities for the Statement

This Statement which includes the Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Financial Results for the year ended 31st March 2026 has been compiled from the related audited financial statements. This responsibility includes the preparation and presentation of the Financial Results for the half year ended and year ended 31st March 2026 that give a true and fair view of the net profits and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error. In preparing the Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concen, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

**Auditor's Responsibilities**

**(a) Audit of the Financial Results for the year ended 31st March 2026**

Our objectives are to obtain reasonable assurance about whether the Financial Results for the year ended 31st March 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 and Regulation 52 of the LODR regulations.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**(b) Review of the Financial Results for the half year ended 31st March 2026**

We conducted our review of the Financial Results for the half year ended 31st March 2026 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**Other Matter**

- The Statement includes the results for the Half year ended 31st March 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the first half year of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

**FOR RAJESH DHARAM PAL & ASSOCIATES**
**(Chartered Accountants)**
**Reg.No.:0021920N**

Rajesh Kumar

RAJESH DHARAM PAL & ASSOCIATES
CA
MRN. 510631
Chartered Accountants

**RAJESH KUMAR**
**Proprietor**
**M.No.:510631**
**UDIN: 26510631DTHQDQ9680**

**Date;- 22nd May, 2026**
**Place: Khanna**

SK Minerals & Additives Limited
(formerly known as SK Minerals & Additives Private Limited)
Regd. Office :Satkartar Building, Near Khalsa Petrol Pump,
G.T. Road, Khanna-141401, Ludhiana, Punjab
CIN No.: U24100PB2022PLC055213
www.skminerals.net,E-mail:companysecretary@skminerals.net
*(All amounts in INR Lakhs, unless stated otherwise)*
Statement of Financial Results for the half year & year ended 31st March, 2026

| S. No. | Particulars | For the Half yearly ended | | | For theYear ended | |
|---|---|---|---|---|---|---|
| | | 31-Mar-26 (Un-Audited) | 30-Sep-25 (Un-Audited) | 31-Mar-25 (Un-Audited) | 31-Mar-26 (Audited) | 31-Mar-25 (Audited) |
| I. | Revenue from Operations | 20799.56 | 10989.14 | 11069.75 | 31788.70 | 21167.24 |
| II. | Other Income | 108.83 | 26.12 | 20.71 | 134.95 | 47.63 |
| III. | **Total Revenue** | **20908.39** | **11015.26** | **11090.46** | **31923.65** | **21214.87** |
| IV. | **Expenses** | | | | | |
| | Cost of Material Consumed | 3196.72 | 2286.78 | 1227.12 | 5483.50 | 2855.73 |
| | Purchase of Stock in Trade | 13032.1 | 7495.76 | 8153.34 | 20527.86 | 15375.81 |
| | Changes in Inventories of Finished Goods and Work In Progress | 603.06 | (1089.33) | (534.18) | -486.27 | (1123.59) |
| | Employee Benefit Expenses | 310.75 | 283.44 | 245.94 | 594.19 | 417.97 |
| | Finance Costs | 328.20 | 212.24 | 203.54 | 540.44 | 345.39 |
| | Depreciation & Amortisation expense | 40.86 | 49.86 | 35.29 | 90.72 | 86.72 |
| | Other Expenses | 1636.29 | 819.10 | 858.51 | 2455.39 | 1731.35 |
| | **Total Expenses** | **19147.98** | **10057.85** | **10189.56** | **29205.83** | **19689.38** |
| V. | **Profit/(Loss) before Exceptional Items & Tax (III-IV)** | **1760.41** | **957.41** | **900.90** | **2717.82** | **1525.49** |
| VI. | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| VII. | **Profit/(Loss) before Tax (V-VI)** | **1760.41** | **957.41** | **900.90** | **2717.82** | **1525.49** |
| VIII. | Tax Expenses | | | | | |
| | (1) Current Tax | 573.90 | 251.10 | 255.00 | 825.00 | 425.00 |
| | (2) Deferred tax | 22.9 | 4.49 | 3.02 | 27.39 | 6.67 |
| | (3) Prior period Tax | 53.10 | 0.00 | 0.00 | 53.10 | 0.00 |
| | **Total Tax Expenses** | **649.90** | **255.59** | **258.02** | **905.49** | **431.67** |
| IX. | **Profit (Loss) for the period (VII-VIII)** | **1110.51** | **701.82** | **642.88** | **1812.33** | **1093.82** |
| X. | Paid-up Equity Share Capital (Face Value Rs.10/- per share) | 1224.00 | 900.00 | 900.00 | 1224.00 | 900.00 |
| XI. | Reserve & Surplus | | | | 6829.20 | 1466.06 |
| XII. | Earning per equity share (in Rs.) | | | | | |
| | (a) Basic | 9.50 | 7.79 | 7.14 | 17.29 | 12.15 |
| | (b) Diluted | 9.50 | 7.79 | 7.14 | 17.29 | 12.15 |

For and on behalf of the Board of Directors
SK Minerals & Additives Limited
CIN:24100PB2022PLC055213

For SK Minerals & Additives Ltd.

Managing Director

Mohit Jinda
DIN:05351969
Managing Director

Place: Khanna
Date:22nd May, 2026

**SK Minerals & Additives Limited**

(formerly known as SK Minerals & Additives Private Limited)

Regd. Office :Satkartar Building, Near Khalsa Petrol Pump,

G.T. Road, Khanna-141401, Ludhiana, Punjab

CIN No.: U24100PB2022PLC055213

www.skminerals.net,E-mail:companysecretary@skminerals.net

*(All amounts in INR Lakhs, unless stated otherwise)*

Statement of Assets and Liabilities as at 31st March, 2026

| | Particulars | | As At 31-Mar-26 (Audited) | As At 31-Mar-25 (Audited) |
|---|---|---|---|---|
| II | **Equity and Liabilities** | | | |
| | **1. Shareholder's Funds** | | | |
| | (a) Share Capital | | 1224.00 | 900.00 |
| | (b) Reserves & Surplus | | 6829.20 | 1466.06 |
| | | **Total Equity** | **8053.20** | **2366.06** |
| | **2. Non-Current Liabilities** | | | |
| | (a) Long Term Borrowings | | 1652.33 | 705.31 |
| | (b) Deferred Tax Liabilities (Net) | | 30.74 | 3.36 |
| | (c) Long Term Provisions | | 36.67 | 25.41 |
| | | **Total Non-Current Liabilities** | **1719.74** | **734.08** |
| | **3. Current Liabilities** | | | |
| | (a) Short Term borrowings | | 8375.43 | 3767.48 |
| | (b) Trade Payables | | | |
| | Total Outstanding Dues to Micro Enterprises & Small Enterprises (MSME) | | 0.00 | 0.00 |
| | Total Dues of Creditors other than Micro Enterprises & Small Enterprises (MSME) | | 24.65 | 9.37 |
| | (c ) Other Current Liabilities | | 91.94 | 354.36 |
| | (d) Short Term provisions | | 381.08 | 286.63 |
| | | **Total Current Liabilities** | **8873.10** | **4417.84** |
| | | **Total Liabilities** | **18646.04** | **7517.98** |
| II | **Assets** | | | |
| | **1. Non-Current Assets** | | | |
| | (a) Property, Plant & Equipments & Intangible Assets | | | |
| | i. Property, Plant and Equipments | | 2274.23 | 474.36 |
| | ii. Capital work in progress | | 18.36 | 0.00 |
| | (b) Non-Current Investments | | 689.32 | 0.00 |
| | (c ) Long Term Loans and Advances | | 402.22 | 50.08 |
| | | **Total Non Current Assets** | **3384.13** | **524.44** |
| | **2. Current Assets** | | | |
| | (a) Current Investments | | 1814.24 | 208.78 |
| | (b) Inventories | | 2484.71 | 1927.79 |
| | (c ) Trade Receivables | | 5354.85 | 2761.23 |
| | (d) Cash &Cash Equivallents | | 190.69 | 559.77 |
| | (e) Short-term Loans and advances | | 4834.96 | 1497.35 |
| | (f) Other Current Assets | | 582.46 | 38.62 |
| | | **Total Current Assets** | 15261.91 | 6993.54 |
| | | **Total Assets** | **18646.04** | **7517.98** |

For and on behalf of the Board of Directors
SK Minerals & Additives Limited

For SK Minerals & Additives Ltd.

Managing Director

Mohit Jindal
DIN:05351969
Managing Director

Place: Khanna
Date:22nd May, 2026

SK Minerals & Additives Limited

(formerly known as SK Minerals & Additives Private Limited)

Regd. Office :Satkartar Building, Near Khalsa Petrol Pump,

G.T. Road, Khanna-141401, Ludhiana, Punjab

CIN No.: U24100PB2022PLC055213

www.skminerals.net,E-mail:companysecretary@skminerals.net

*(All amounts in INR Lakhs, unless stated otherwise)*

Statement of Cash flows for the Year ended 31st March, 2026

| Particulars | | For the Year ended 31-Mar-26 (Audited) | For the Year ended 31-Mar-25 (Audited) |
|---|---|---|---|
| A) | **Cash Flow from Operating Activities** | | |
| | Profit/(Loss) before tax | 2717.82 | 1525.49 |
| | **Adjustments for :** | | |
| | Depreciation and Amortization Expense | 90.71 | 86.72 |
| | Finance Costs | 504.96 | 288.27 |
| | Interest on Fixed Deposits | (75.88) | (25.90) |
| | **Operating profit before working capital changes** | 3237.61 | 1874.58 |
| | **Adjustments for (increase)/decrease in Operating Assets:** | | |
| | (Increase) / Decrease in Current Investments | (1,605.46) | (208.78) |
| | (Increase) / Decrease in Trade Receivables | -2593.62 | (1,011.99) |
| | (Increase) / Decrease in Inventories | (556.92) | (1,215.40) |
| | (Increase) / Decrease in Other Current & Non Current Assets | (5,016.01) | 652.86 |
| | (Increase) / Decrease in Non-Current Invetsments | (689.32) | 0.00 |
| | **Adjustments for increase/(decrease) in Operating Liabilities** | | |
| | Increase / (Decrease) in Trade Payables | 15.28 | (0.62) |
| | Increase / (Decrease) in Other Current Liabilities & Provisions | (535.84) | (556.73) |
| | **Cash generated from/(used in) operations** | **(7,744.28)** | **(466.08)** |
| | Income Tax Paid | 283.46 | 149.13 |
| | **Net Cash Flow from/(used in) Operating Activities (A)** | **(7,460.82)** | **(316.95)** |
| | | | |
| | **B) Cash Flow from Investing Activities** | | |
| | Purchase of Property,Plant and Equipment | (1,908.94) | (98.06) |
| | Interest on Fixed Deposits | 75.88 | 25.90 |
| | **Net Cash flow/(used in) Investing Activities (B)** | **(1,833.06)** | **(72.16)** |
| | | | |
| | **C) Cash Flow from Financing Activities** | | |
| | Proceed from issue of Share Issue (Net of Public Issue Expenses) | 3874.80 | 0.00 |
| | Proceeds from Unsecured Loans | 777.24 | 0.14 |
| | Proceeds from Borrowings (Net after repayment) | 4777.72 | 999.09 |
| | Finance Costs | (504.96) | (288.27) |
| | **Net cash flow generated from/(used in) Financing Activities (C)** | **8924.80** | **710.96** |
| | **Net Increase/(Decrease) in Cash & Cash equivallents (A+B+C)** | **(369.08)** | **321.85** |
| | Cash & Cash Equivallents at the beginning of the year | 559.77 | 237.92 |
| | **Cash & Cash Equivallents at the end of the year** | **190.69** | **559.77** |

For and on behalf of the Board of Directors
SK Minerals & Additives Limited

For SK Minerals & Additives Ltd.

Mohit Jindal
DIN:05351969
Managing Director

Managing Director

Place: Khanna
Date:22nd May, 2026

**Notes to the Financial Results for the half yearly & year ended on 31st March, 2026: -**

1. The above financial results for the half year & year ended 31st March, 2026 have been prepared by the Company in accordance with the Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulation 2015 (as amended) and in accordance with the Accounting Standards (AS) as prescribed under Section 133 of the Companies Act read with Companies (Accounting Standards) Rules, 2006 and were reviewed by the Audit Committee and approved & taken on record by the Board of Directors at their respective Meeting held on Friday 22nd May, 2026.

2. Figures for the Half Year ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited figures up to the Half year ended 30th September, 2025 of the financial year The Financial Results for the year ended 31st March, 2026 have been audited by the Statutory auditors and Financial Results for the half year ended March 31, 2026 have been reviewed by the statutory auditors.

3. The Company is only having one reportable business segment i.e trading of Industrial Chemicals & Manufacturing of Food, Feed & Polymer Additives. Further, the Company is operating in single geographic segment i.e India.

4. Effective 21st November, 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes, collectively referred to as the 'New Labour Codes'. The company has accounted for incremental liability, which is not maternal to the financial results.

5. The above financial results are available on Companies website https://skminerals.net at the Bombay Stock Exchange Limited at bseindia.com.

6. The figures for the corresponding previous periods have been regrouped/ reclassified, wherever considered necessary to confirm the figures represented in the current period.

7. The above financial results have been prepared followed with same accounting policies as those followed in the most recent annual financial statements.

8. The Company had completed its Initial Public Offer ("IPO") on 14th October, 2025 by way of 32,40,000 equity shares of face value of Rs.10/- each of the Company at an issue price of Rs.127/- (including premium of Rs.117/- per equity shares) aggregating to 4114.80 Lakhs. The equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 17th October, 2025.

   Utilisation of the IPO proceeds (net of share issue expenses) is summarised below: -

(Rs. In Lakh)

| Object of the issue as per prospectus | Amount disclosed in the offer documents | Utilisation up to 22nd May, 2026 | Unutilised amount as at 22nd May, 2026 $ |
|---|---|---|---|
| Working Capital Requirement of the Company | 3100.00 | 3100.00 | -- |
| Funding Capital expenditure towards purchase of Plant & Machinery | 504.91 | 39.21 | 465.70 |
| General Corporate Purpose# | 269.89 | 269.89 | -- |
| **Total** | **3874.80** | **3409.10** | **465.70** |

# net of share issue expenses.

$ Net IPO proceeds, which were un-utilised as on 22nd May, 2026 for amounting to Rs.465.70 Lakhs, has been temporarily deployed in fixed deposit.

**For and on behalf of the Board of Directors**
**of SK Minerals & Additives Limited**
**CIN: U24100PB2022PLC055213**

For SK Minerals & Additives Ltd.

Managing Director

**Mohit Jindal**
**DIN:05351969**
**Managing Director**

**Place: Khanna**
**Date: -22nd May, 2026**

ANNEXURE- A1


# SK MINERALS & ADDITIVES LIMITED

**(Formerly known as SK Minerals & Additives Private Limited)**

**Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals**

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

*Execution is our Passion*


Ref. No. ......................

Dated ......................

**Dated: -22nd May, 2026**

**To,**
**The Listing Manager,**
**Bombay Stock Exchange Limited,**
**Mumbai**

**Symbol: SKM ISIN: INE13YH01017**

**Subject: Declaration of unmodified opinion on the Audited Financial Results for the year ended 31st March, 2026 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

I Mohit Jindal, Managing Director of SK Minerals & Additives Limited (CIN:U24100PB2022PLC055213), having its registered office at Satkartar Building, Near Khalsa Petrol Pump, G.T. Road, Khanna-141401, Punjab, India, hereby declare that the Statutory Auditors of the Company, M/s Rajesh Dharampal & Associates, Chartered Accountants (Firm Registration No. 0021920N) have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the financial year ended 31st March, 2026.

Kindly take this declaration on your record.

**Thanking You,**
**Yours truly,**
**For SK Minerals & Additives Limited**

For SK Minerals & Additives Ltd.

**Mohit Jindal**
**Managing Director**
Managing Director
**DIN:05351969**

CA. Rajesh Singla
M.Com, FCA, CCA, PR (ICAI)

Annexure - B

CA INDIA
RAJESH DHARAM PAL & ASSOCIATES
CHARTERED ACCOUNTANTS

**Utilisation Certificate as on 31st March, 2026**

**Name of the Company: SK Minerals & Additives Limited**

**Mode of fund raising: IPO (Initial public offer)**

**Date of raising funds: 14th October, 2025**

**(Rs. In Lakhs)**

| Object of the issue as per prospectus | Amount disclosed in the offer documents # | Utilisation up to 31st March, 2026 | Unutilised amount as at 31st March,2026 $ |
|---|---|---|---|
| Working Capital Requirement of the Company | 3100.00 | 3100.00 | -- |
| Funding Capital expenditure towards purchase of Plant & Machinery | 504.91 | -- | 504.91 |
| General Corporate Purpose# | 269.89 | 269.89 | -- |
| **Total** | **3874.80** | **3369.89** | 504.91 |

# net IPO proceeds after share issue expenses

**$** Net IPO proceeds, which were un-utilised as on 31st March, 2026 for amounting to Rs.504.91 Lakhs, has been temporarily deployed in fixed deposit.

**For Rajesh Dharampal & Associates**
**Chartered Accountants**
**ICAI Firm Registration No.: 0021920N**
**Peer Review No: 018906**

RAJESH DHARAM PAL & ASSOCIATES Chartered Accountants MRN. 510631

Rajesh Kumar

**CA Rajesh Kumar**
**(Prop.)**
**Membership No.510631**
**UDIN: 26510631HYWEPY9236**

**Date:22nd May, 2026**
**Place: Khanna**

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